



TEA REVIEW MID 2025
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QUARTERLY REVIEW



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2022 – JUNE 2025

OVERVIEW

The tea industry entered the first half of 2025 facing a mix of opportunities and challenges. A significant increase in tea production was observed during March and April 2025. This rise was supported by high crop volumes harvested in April and May, although the majority of teas produced were of average to plain quality.

The stronger-than-expected Sri Lankan rupee exerted downward pressure on auction prices compared to the same period in 2024.

From a global perspective, the African region entered the year with approximately 150 million kilograms of unsold teas, primarily of plainer to poor quality, following the introduction of a minimum price. Combined with Sri Lanka’s production patterns, this has led to a global surplus of average to plain quality teas, further intensifying price pressures.

Kenya experienced a production decline of around 20% during the first quarter, resulting in reduced availability of brighter teas. Ceylon’s Western Quality Season was also relatively short, contributing to a limited supply of good quality teas.

Locally, approximately 20% of High Grown teas remained unsold, adding to the existing stock of average-grade teas still in the pipeline. Given the overall excess supply and limited availability of premium teas, market dynamics are expected to shift, with a widening price gap between higher-quality and lower-grade teas.

Looking ahead, a renewed focus on quality and market alignment will be essential for the industry to sustain growth and competitiveness in a challenging.

QUARTER WISE TEA INDUSTRY PERFORMANCE - 2025

Q1

Production

Q1 production for the year 2025 saw an increase of 3.31 Mn/Kgs with production for January-March 2025 recorded at 61.78 Mn/Kgs vis-a-vis 58.47 Mn/Kgs recorded for January-March 2024.

Auction Averages

National Sale Averages for the period stood at Rs.1,179.32, a decline of Rs.107.67 vis-a-vis Rs.1286.99 recorded for the corresponding of 2024.

Exports

USD value on Export earnings increased by USD 16.74 Mn, with export earnings recorded at USD 370.93 Mn vis-a-vis USD 354.19 Mn earned in the previous year, despite a marginal decline of LKR 1.01 Bn in January-March 2025.

FOB Value

For the first quarter of the year, FOB value stood at Rs.1,779.43, a decline of Rs.40.63 vis-a-vis Rs.1,738.80 recorded for the period January-March 2024. USD Value however gained USD 0.19 with the FOB value at USD 5.87 vis-a-vis 5.68 for the corresponding period 2024.

Q1	Production - Kg			Auction Price – Rs/US\$			Export Revenue – Rs/US\$			FOB Price – Rs/US\$		
	FY 2024	FY 2025	Variance	FY 2024	FY 2025	Variance	FY 2024	FY 2025	Variance	FY 2024	FY 2025	Variance
	58.47 M	61.78 M	↑ 3.31	1286.99	1179.32	↓ (107.67)	110.91 B	109.90 B	↓ (-1.01)	1779.43	1738.80	↓ (40.63)
	4.14	4.01	↓ (0.13)				354.19 M	370.93 M	↑ 16.74	5.68	5.87	↑ 0.19

INTRODUCTION

❏ QUARTER 02

▪ Production

Total production recorded an increase of 4.48 Mn/Kgs with production for the period at 73.96 vis-a-vis 69.48 Mn/kgs during April-June 2024.

▪ Auction Averages

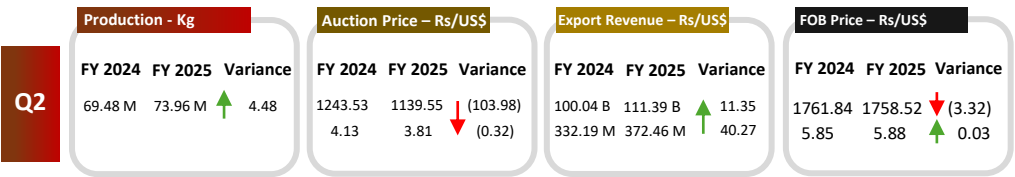
Auction Averages for Q2 was recorded at Rs.1,139.55 , a decline of Rs.103.98 against corresponding year’s Rs.1243.53 recorded in the same period.

▪ Exports:

Earnings on Export saw an increase for the period April-June 2025, of Rs.11.35 Bn, whilst USD earnings improved by USD 40.27 Mn vis-a-vis USD 332.19 Mn recorded in Q2 of the year 2024.

▪ FOB Value

FOB value for Q2 was recorded at Rs.1,761.84 a decline of Rs.3.32 vis-a-vis Rs.1,761.84 recorded for the period April-June 2024. USD Value increased by USD 0.03 with the FOB value for Q2 2025 recorded at USD 5.88 vis-a-vis USD 5.85 in the corresponding period of the year2024.



TEA INDUSTRY PERFORMANCE IN SUMMARY - FIRST HALF 2025

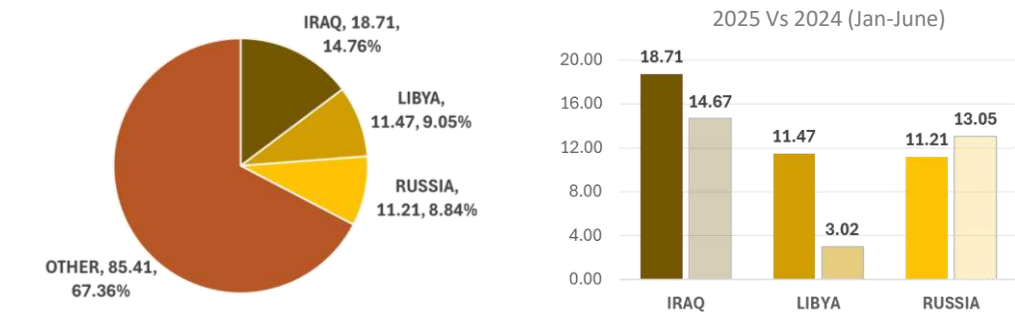
❏ TEA PRODUCTION

January - June 2025 cumulative tea production totalled 135.73 million kilograms, reflecting an increase of 7.78 million kilograms compared to 127.95 million kilograms recorded during the same period in 2024.This growth in output was seen across all elevations, with Low, Medium, and High Grown elevations each showing improvements when compared with their respective production figures for January - June 2024.

Elevation	TOTAL		(2025-2024)	
	2024	2025	Variance (Mkg)	%
High	27,212,507	29,803,559	2.59 ↑	9.52%
Medium	23,085,480	25,141,606	2.06 ↑	8.91%
Low	76,580,029	79,586,757	3.01 ↑	3.93%
Green Tea	1,078,122	1,206,208	0.13 ↑	11.88%
Total	127,956,138	135,738,130	7.78 ↑	6.08%

❏ TEA EXPORTS

Iraq ranks at No. 01 amongst major importers of Ceylon Tea with a total of 18.71 M/Kgs, an increase of 28% YoY in January-June 2025 against the previous year’s 14.67 M/Kgs, with Libya coming in 2nd Place with 11.47 M/Kgs, an improvement of 280% ahead of Russia at 3rd place who have witnessed a significant decline of 14% YoY with 11.21 M/Kgs vis-à-vis 13.05 M/Kgs recorded in 2024.



INTRODUCTION

❏ NATIONAL TEA SALE AVERAGES

During the first half of 2025, a decline in average auction prices was observed across all elevations when compared with the corresponding period of January - June 2024, both in Sri Lankan Rupee (LKR) and US Dollar (USD) terms.

▪ High Grown Teas

The average price for High Grown teas decreased from Rs. 1,153.23 (USD 3.76) in 2024 to Rs. 1,078.13 (USD 3.62) in 2025, reflecting a decline of Rs. 75.10 and USD 0.14.

▪ Medium Grown Teas

Medium Grown teas averaged Rs. 1,029.89 (USD 3.46) in 2025, compared with Rs. 1,098.61 (USD 3.58) in 2024, recording a drop of Rs. 68.72 and USD 0.12.

▪ Low Grown Teas

Low Grown teas recorded the sharpest decline, falling from Rs. 1,359.05 (USD 4.43) in 2024 to Rs. 1,228.85 (USD 4.13) in 2025 - a reduction of Rs. 130.20 and USD 0.30.

▪ All Elevations (National Average)

The overall average price across all elevations decreased from Rs. 1,265.67 (USD 4.12) in 2024 to Rs. 1,158.54 (USD 3.89) in 2025, showing an overall decline of Rs. 107.13 and USD 0.23.

Elevation	2024		2025		2025-2024 Variance		
	Rs.	USD	Rs.	USD	Rs.	USD	
High	1,153.23	3.76	1,078.13	3.62	-75.10	-0.14	↓
Medium	1,098.61	3.58	1,029.89	3.46	-68.72	-0.12	↓
Low	1,359.05	4.43	1,228.85	4.13	-130.20	-0.30	↓
Total	1,265.67	4.12	1,158.54	3.89	-107.13	-0.23	↓

❏ NATIONAL TEA SALE QUANTITY

▪ High Grown Teas

During January - June 2025, High Grown tea sales remained relatively stable, with 28.86 million kgs sold compared to 28.81 million kgs in the corresponding period of 2024 - showing only a slight increase of 0.06 million kgs.

▪ Medium Grown Teas

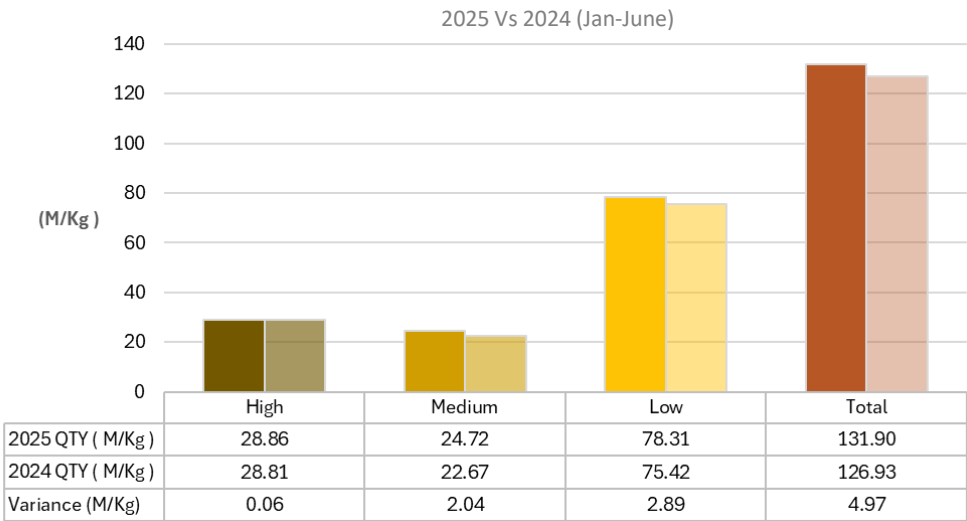
Medium Grown teas recorded a notable increase in sales volume, rising from 22.67 million kgs in 2024 to 24.72 million kgs in 2025, reflecting an improvement of 2.04 million kgs.

▪ Low Grown Teas

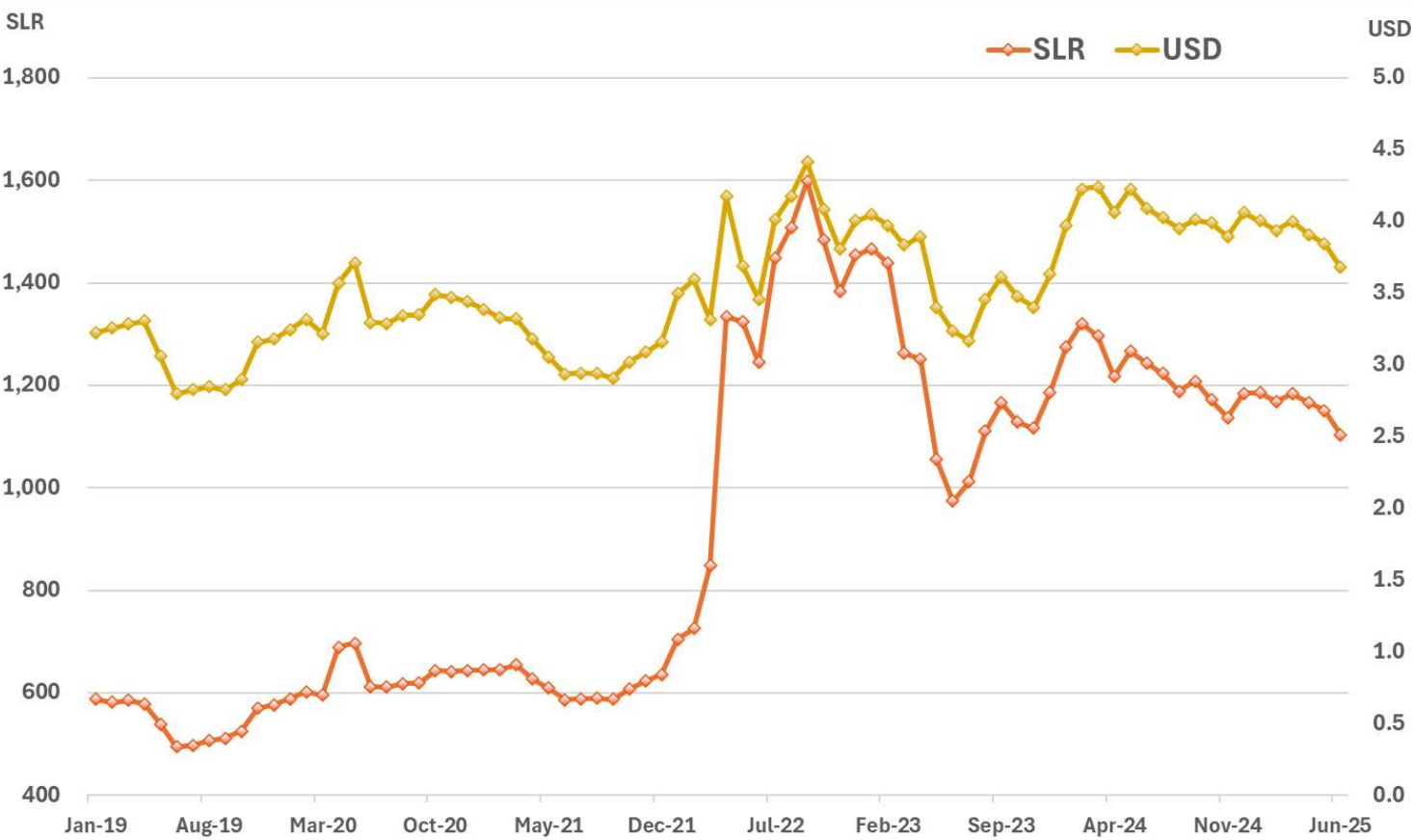
Low Grown teas continued to lead in volume, with 78.31 million kgs sold during the first half of 2025 compared to 75.42 million kgs in the same period of 2024, marking a growth of 2.89 million kgs.

▪ All Elevations

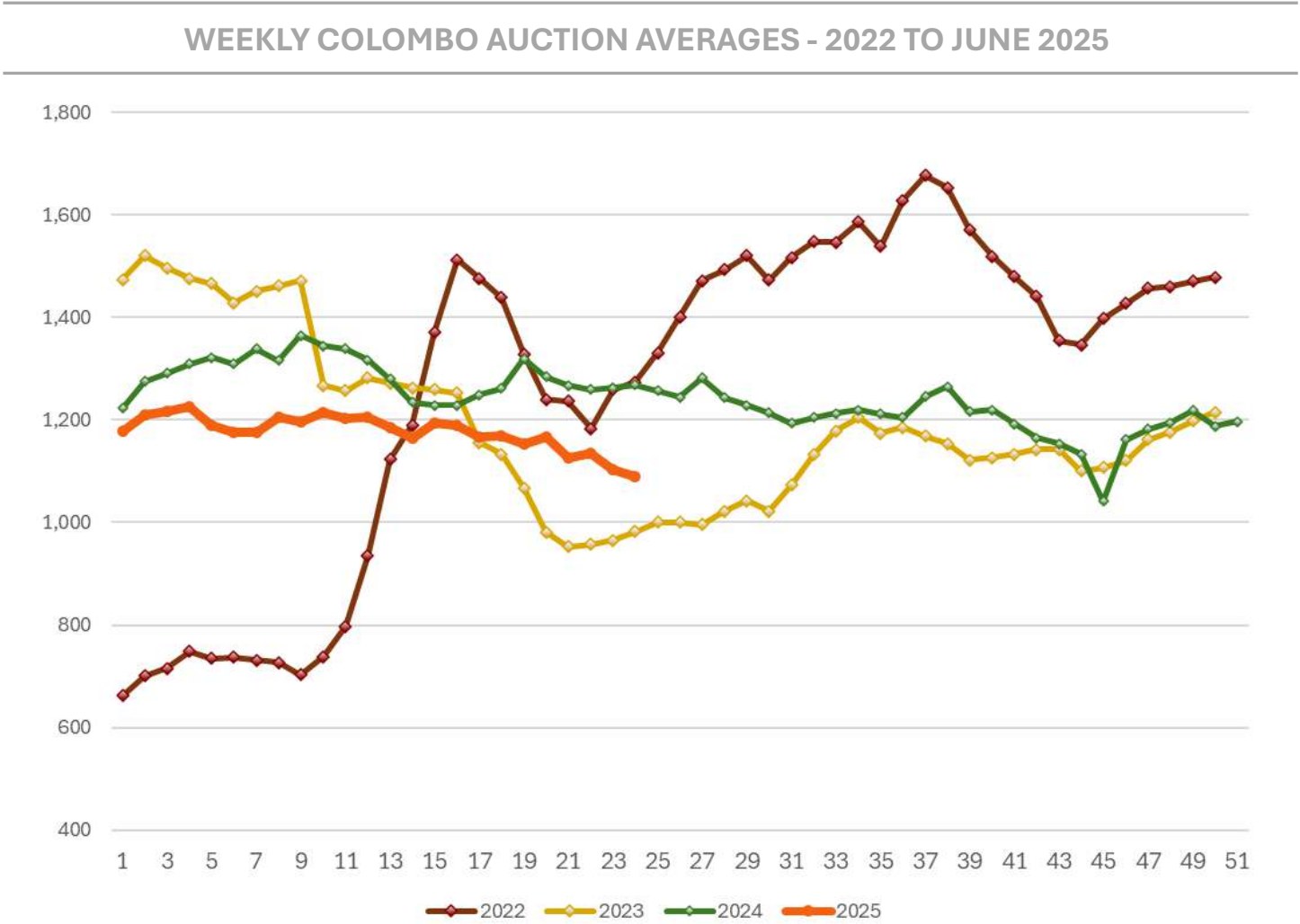
Total tea sales across all elevations during January - June 2025 amounted to 131.89 million kgs, compared to 126.90 million kgs recorded in the corresponding period of 2024, reflecting an overall increase of 4.99 million kgs.



SRI LANKA MONTHLY AUCTION PRICE MOVEMENTS 2019 TO JUNE 2025 SLR/USD



Source: Sri Lanka Tea Board National Averages , Dollar rates - Central Bank of Sri Lanka



Source: Forbes & Walker Research

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2025 CROP & WEATHER QUARTERLY REVIEW

1ST QUARTER

WEATHER

The first quarter featured a mix of weather patterns across the tea-growing regions. January experienced rainy and gloomy conditions in the Uva, Udaupussellawa, and Low Grown regions, while the Western and Nuwara Eliya regions reported showers and misty conditions. In February, most areas recorded bright and sunny weather, contributing to a stable climatic phase. By March, regions observed bright mornings and evening showers, with some areas experiencing occasional showers throughout the week.

CROP

Crop intakes during this period were variable. The Western and Nuwara Eliya regions initially reported increases, while the Uva, Udaupussellawa, and Low Grown regions showed decreases. In February, a general decline in crop intake was observed across all regions. March marked a recovery, with all regions showing a significant increase in crop intake, particularly in the latter part of the month.

2ND QUARTER

WEATHER

April began with bright mornings and occasional evening showers across all elevations. May recorded more unsettled conditions, with several regions experiencing rainy weather, heavy showers, and strong winds. June continued the trend, with adverse weather conditions, wind, and rain affecting most tea-growing areas, particularly in the Western and Low Grown regions.

CROP

The early part of the quarter recorded a significant increase in crop intake across all regions. However, from late April through June, crop intakes showed a declining trend, with most regions reporting either maintained or decreased intakes. By the end of June, decreases were widespread, aligning with the unfavourable weather patterns observed during the period.

YEAR 2025 GRADE-WISE QUOTATIONS & AVERAGES (LKR)

HIGH GROWN

	BOP					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Best Westerns	1280 - 1430	1320 - 1605	1390 - 2390	1245 - 1405	1140 - 1335	1130 - 1275
Below Best Westerns	1130 - 1250	1095 - 1300	1160 - 1335	1055 - 1215	1000 - 1100	990 - 1100
Plainer Westerns	970 - 1100	905 - 1065	875 - 1090	860 - 1015	825 - 975	840 - 970
Nuwara Eliyas	1240 - 1290	1325 - 1360	1260 - 1350	1395 - 1410	1215 - 1225	1200 - 1200
Brighter Udupussellawas	1000 - 1050	1115 - 1145	1020 - 1050	945 - 985	930 - 995	860 - 880
Other Udupussellawas	955 - 960	920 - 985	950 - 960	860 - 885	835 - 880	835 - 860
Best Uvas	1090 - 1140	1150 - 1185	1215 - 1235	1160 - 1225	1060 - 1135	1050 - 1125
Other Uvas	980 - 1075	945 - 1065	995 - 1085	980 - 1040	885 - 955	880 - 945
	Western High BOP					
Quantity	308,776.0	333,302.5	305,226.0	335,555.0	411,268.0	297,270.0
Average	1,154.7	1,185.8	1,236.4	1,109.3	1,013.8	1,008.5
	Uva High BOP					
Quantity	89,410.0	77,711.0	69,772.0	87,369.0	129,043.0	79,121.0
Average	1,062.8	1,043.1	1,113.8	1,039.5	966.6	1,010.3

Source: Forbes & Walker Research

HIGH GROWN (Contd.)

	BOPF					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Best Westerns	1380 - 1575	1395 - 1715	1415 - 1735	1265 - 1560	1145 - 1340	1190 - 1365
Below Best Westerns	1210 - 1350	1165 - 1365	1245 - 1390	1135 - 1245	1045 - 1125	1020 - 1170
Plainer Westerns	930 - 1190	900 - 1145	905 - 1225	870 - 1115	840 - 1025	810 - 1000
Nuwara Eliyas	1200 - 1215	1255 - 1375	1355 - 1490	1310 - 1360	1250 - 1280	1120 - 1170
Brighter Udupussellawas	1080 - 1140	1075 - 1140	1095 - 1135	1075 - 1145	890 - 935	885 - 925
Other Udupussellawas	1005 - 1055	945 - 1035	995 - 1060	945 - 1000	825 - 870	840 - 865
Best Uvas	1160 - 1215	1110 - 1170	1160 - 1205	1120 - 1195	1005 - 1120	1025 - 1125
Other Uvas	1070 - 1140	965 - 1050	1015 - 1125	975 - 1065	870 - 940	860 - 975
	Western High BOPF					
Quantity	986,724.5	982,918.0	1,036,004.0	965,955.5	1,107,479.0	1,128,666.0
Average	1,189.5	1,191.8	1,225.8	1,156.3	1,045.6	1,022.3
	Uva High BOPF					
Quantity	253,222.0	198,682.0	137,199.0	182,674.2	229,919.0	169,142.0
Average	1,056.2	979.6	1,085.0	1,000.1	892.8	891.0

Source: Forbes & Walker Research

HIGH GROWN (Contd.)

	PEKOE / FBOP					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Best Westerns	1340 - 1755	1380 - 1600	1340 - 1600	1290 - 1585	1300 - 1650	1245 - 1550
Below Best Westerns	1075 - 1300	1040 - 1335	1160 - 1315	1145 - 1260	1155 - 1260	1050 - 1205
Plainer Westerns	845 - 1075	875 - 1020	940 - 1135	935 - 1110	875 - 1120	885 - 1020
Nuwara Eliyas	1030 - 1575	965 - 1350	1040 - 1385	1105 - 1585	1335 - 1465	930 - 1270
Brighter Udupussellawas	1355 - 1585	1260 - 1460	1300 - 1495	1320 - 1445	1235 - 1475	1195 - 1390
Other Udupussellawas	945 - 1330	1020 - 1215	1020 - 1250	1030 - 1250	985 - 1220	900 - 1105
Best Uvas	1275 - 1575	1280 - 1540	1335 - 1590	1355 - 1625	1320 - 1715	1255 - 1635
Other Uvas	825 - 1240	895 - 1260	985 - 1310	975 - 1335	935 - 1280	890 - 1225
Western High PEKOE						
Quantity	47,658.0	59,584.0	64,057.0	52,947.0	57,390.0	41,605.0
Average	1,196.0	1,220.1	1,273.0	1,247.1	1,165.0	1,094.2
Western High FBOP						
Quantity	24,126.0	29,721.0	28,829.0	29,175.0	31,526.0	35,136.0
Average	1,405.7	1,249.9	1,253.1	1,246.5	1,308.3	1,228.4
Uva High PEKOE						
Quantity	73,679.0	49,657.0	39,943.0	83,542.0	87,637.0	111,728.0
Average	1,234.3	1,183.2	1,216.1	1,223.6	1,178.1	1,094.3
Uva High FBOP						
Quantity	70,561.0	54,253.0	56,346.0	93,220.0	109,026.0	93,545.0
Average	1,332.3	1,227.9	1,306.9	1,301.4	1,297.3	1,209.5

Source: Forbes & Walker Research

HIGH GROWN (Contd.)

	OP					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Best Westerns	1155 - 1310	1250 - 1355	1255 - 1335	1190 - 1325	1120 - 1215	1010 - 1125
Below Best Westerns	1025 - 1105	1140 - 1220	1160 - 1235	1115 - 1170	1045 - 1080	950 - 990
Plainer Westerns	870 - 970	1010 - 1115	1055 - 1140	1050 - 1095	960 - 1010	890 - 920
Nuwara Eliyas	1110 - 1230	1075 - 1185	1200 - 1230	1145 - 1180	1050 - 1175	925 - 995
Brighter Udupussellawas	1185 - 1315	1195 - 1360	1225 - 1335	1150 - 1195	1085 - 1120	980 - 1065
Other Udupussellawas	1045 - 1150	1090 - 1160	1055 - 1200	1080 - 1125	1000 - 1035	905 - 950
Best Uvas	1160 - 1325	1225 - 1330	1275 - 1415	1225 - 1350	1120 - 1280	1045 - 1195
Other Uvas	855 - 1135	985 - 1200	1045 - 1250	1040 - 1200	955 - 1095	905 - 1025
	Western High OP					
Quantity	16,634.0	13,446.0	19,679.0	20,499.0	18,172.0	17,565.0
Average	1,194.0	1,244.4	1,238.8	1,162.9	1,091.2	1,002.0
	Uva High OP					
Quantity	66,820.0	48,726.0	51,046.0	60,862.0	73,702.0	64,993.0
Average	1,172.4	1,201.5	1,196.2	1,172.8	1,092.4	1,017.1

Source: Forbes & Walker Research

YEAR 2025 GRADE-WISE QUOTATIONS & AVERAGES (LKR)
MEDIUM GROWN

	BOP					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Good Mediums	1255 - 1640	1240 - 1490	1235 - 1540	1165 - 1550	1210 - 1640	1260 - 1650
Other Mediums	820 - 1145	785 - 985	825 - 1075	820 - 1030	830 - 985	850 - 955
	Medium Grown BOP					
Quantity	112,737.0	85,382.0	87,083.0	103,658.0	98,909.0	77,643.0
Average	1,068.4	1,071.6	1,090.2	1,079.2	1,108.0	1,048.2

	BOPF					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Good Mediums	1165 - 1195	1100 - 1170	1145 - 1195	1075 - 1155	1005 - 1080	945 - 1030
Other Mediums	740 - 1035	735 - 995	775 - 1010	805 - 1000	785 - 940	765 - 900
	Medium Grown BOPF					
Quantity	258,737.0	231,349.0	179,300.0	222,895.0	222,909.0	185,577.0
Average	930.2	907.0	958.7	895.3	878.7	875.3

Source: Forbes & Walker Research

MEDIUM GROWN (Contd.)

	PEKOE / FBOP					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Good Mediums	1515 - 2200	1450 - 1975	1470 - 1815	1460 - 1825	1415 - 1800	1355 - 2175
Other Mediums	855 - 1465	980 - 1415	965 - 1430	925 - 1435	910 - 1360	870 - 1315
	Medium Grown PEKOE					
Quantity	177,763.0	156,797.0	124,803.0	210,374.0	218,804.0	235,307.0
Average	1,288.7	1,267.6	1,295.4	1,245.2	1,195.8	1,148.0
	Medium Grown FBOP					
Quantity	193,843.0	185,478.0	185,597.0	251,780.0	250,443.0	220,808.0
Average	1,387.3	1,248.1	1,287.0	1,276.7	1,332.0	1,259.0

	OP					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Good Mediums	1110 - 1375	1225 - 1360	1260 - 1385	1210 - 1325	1110 - 1240	1040 - 1155
Other Mediums	790 - 1090	885 - 1200	885 - 1240	800 - 1190	970 - 1090	760 - 1015
	Medium Grown OP					
Quantity	151,052.5	132,642.0	110,322.0	213,883.0	213,146.0	206,138.0
Average	1,135.4	1,179.5	1,213.9	1,133.4	1,065.9	979.9

Source: Forbes & Walker Research

YEAR 2025 GRADE-WISE QUOTATIONS & AVERAGES (LKR)
UNORTHODOX (CTC)

	BP1					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
High Grown	0 - 0	0 - 0	0 - 0	0 - 0	0 - 0	1220 - 1220
Medium Grown	1090 - 1105	975 - 1050	915 - 1215	1125 - 1160	1070 - 1220	1145 - 1145
Low Grown	1240 - 1285	1155 - 1155	1065 - 1125	1075 - 1125	995 - 1070	1135 - 1195
	High Grown BP1					
Quantity	123,020.0	28,661.0	146,010.0	76,650.0	120,390.0	122,555.0
Average	1,152.1	1,201.4	1,169.8	1,178.9	1,128.7	1,157.2
	Medium Grown BP1					
Quantity	93,768.0	69,384.0	132,207.0	108,622.0	98,018.0	115,492.0
Average	999.5	892.0	958.2	1,004.2	1,014.3	962.3
	Low Grown BP1					
Quantity	81,372.0	89,018.0	75,629.0	107,330.0	92,273.0	113,153.0
Average	908.0	908.1	927.0	944.0	908.7	943.1

Source: Forbes & Walker Research

UNORTHODOX (CTC) (Contd.)

	PF1					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
High Grown	905 - 1280	960 - 1220	960 - 1225	895 - 1190	875 - 1180	890 - 1100
Medium Grown	940 - 1210	930 - 1195	995 - 1210	1005 - 1180	900 - 1170	870 - 1100
Low Grown	1110 - 1470	1010 - 1460	1205 - 1515	1125 - 1540	1140 - 1550	1070 - 1455
	High Grown PF1					
Quantity	137,420.0	139,499.0	276,754.0	178,556.0	208,862.0	193,741.0
Average	1,083.0	1,097.2	1,105.0	1,127.8	1,009.5	1,001.4
	Medium Grown PF1					
Quantity	338,776.0	329,257.0	397,430.0	348,950.0	424,819.0	328,413.0
Average	903.5	936.5	931.6	933.4	893.6	900.7
	Low Grown PF1					
Quantity	565,311.0	505,406.0	491,141.0	596,765.0	652,851.0	575,770.0
Average	1,012.7	1,044.1	1,078.9	1,056.8	1,081.5	1,082.6

Source: Forbes & Walker Research

YEAR 2025 GRADE-WISE QUOTATIONS & AVERAGES (LKR)

OFF GRADES

	HIGH					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Better Fannings (Orthodox)	805 - 1205	805 - 1230	780 - 1200	785 - 1160	810 - 1170	790 - 1075
Better Fannings (CTC)	800 - 830	845 - 860	825 - 825	815 - 815	840 - 840	795 - 795
Other Fannings (Orthodox)	645 - 785	725 - 785	675 - 765	690 - 770	680 - 800	665 - 780
Other Fannings (CTC)	0 - 0	0 - 0	780 - 780	780 - 780	770 - 770	0 - 0
Good Broken	845 - 1105	840 - 1010	845 - 1160	845 - 1080	875 - 1130	840 - 1085
Other Broken	750 - 815	810 - 825	770 - 835	765 - 810	790 - 865	760 - 830
Better BOP1As	850 - 945	890 - 925	940 - 1005	940 - 970	920 - 960	890 - 990
Other BOP1As	800 - 830	850 - 875	875 - 920	895 - 920	875 - 895	835 - 880
High Grown FGS1						
Quantity	304,134.0	352,406.0	335,585.0	336,480.0	332,987.0	438,194.0
Average	938.9	932.8	930.8	918.6	896.7	832.1
High Grown BM						
Quantity	96,067.0	78,451.0	59,968.0	86,818.0	105,695.0	115,139.0
Average	821.8	833.8	856.1	886.9	874.7	856.3
High Grown BP						
Quantity	55,240.0	56,128.0	43,124.0	61,129.0	70,374.0	76,989.0
Average	885.3	876.6	912.8	934.3	953.9	929.5
High Grown BOP1A						
Quantity	63,381.0	56,772.0	42,402.0	75,615.0	106,376.0	118,224.0
Average	853.3	881.5	940.3	930.9	905.2	891.4

Source: Forbes & Walker Research

OFF GRADES (Contd.)

	MEDIUM					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Better Fannings (Orthodox)	810 - 1075	825 - 1040	785 - 995	790 - 1015	805 - 980	805 - 870
Better Fannings (CTC)	815 - 895	810 - 870	795 - 885	830 - 855	850 - 885	815 - 820
Other Fannings (Orthodox)	700 - 795	720 - 805	695 - 770	675 - 780	670 - 795	645 - 795
Other Fannings (CTC)	725 - 770	750 - 790	740 - 780	740 - 785	735 - 785	755 - 775
Good Broken	855 - 1180	840 - 1120	810 - 1205	835 - 1135	875 - 1150	830 - 1155
Other Broken	710 - 820	770 - 825	735 - 790	740 - 820	765 - 865	745 - 820
Better BOP1As	850 - 1055	875 - 1015	930 - 1115	935 - 1000	910 - 985	890 - 1030
Other BOP1As	795 - 830	830 - 860	855 - 915	855 - 915	830 - 890	810 - 875
Medium Grown FGS						
Quantity	156,063.0	123,343.0	119,246.0	114,029.0	139,205.0	160,913.0
Average	785.7	788.9	774.6	777.5	788.6	763.9
Medium Grown BM						
Quantity	287,204.0	253,716.0	220,433.0	308,455.0	386,559.0	443,959.0
Average	811.4	833.4	855.9	876.9	871.7	850.1
Medium Grown BP						
Quantity	170,607.0	134,351.0	131,299.0	125,612.0	128,479.0	155,982.0
Average	877.9	887.1	908.5	926.4	946.3	951.0
Medium Grown BOP1A						
Quantity	150,572.0	126,586.0	107,047.0	200,328.0	254,348.0	296,914.0
Average	858.6	888.2	938.8	937.6	902.0	890.5
Medium Grown PF						
Quantity	67,222.0	58,605.0	56,960.0	46,274.0	45,610.0	42,609.0
Average	773.9	786.4	790.5	776.6	769.9	772.7

Source: Forbes & Walker Research

OFF GRADES (Contd.)

	LOW					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Better Fannings (Orthodox)	805 - 955	810 - 945	775 - 920	765 - 885	805 - 905	795 - 925
Better Fannings (CTC)	785 - 1165	810 - 1050	785 - 1145	785 - 1015	820 - 1055	805 - 1025
Other Fannings (Orthodox)	710 - 785	705 - 795	660 - 755	630 - 740	670 - 795	600 - 785
Other Fannings (CTC)	695 - 770	740 - 800	715 - 755	700 - 765	695 - 775	660 - 785
Good Broken	855 - 1430	840 - 1360	805 - 1345	825 - 1300	880 - 1240	840 - 1235
Other Broken	685 - 830	755 - 820	700 - 780	650 - 810	730 - 870	705 - 830
Better BOP1As	845 - 1330	865 - 1270	930 - 1380	925 - 1230	915 - 1325	900 - 1385
Other BOP1As	765 - 825	815 - 850	850 - 910	825 - 905	820 - 895	805 - 885
Low Grown FGS						
Quantity	421,037.0	410,937.0	385,850.0	367,512.0	297,176.0	363,114.0
Average	804.3	799.8	786.5	786.2	798.3	786.5
Low Grown BM						
Quantity	1,030,827.0	1,054,876.0	977,952.0	1,051,496.0	980,285.5	1,110,786.0
Average	830.3	844.8	867.9	884.0	883.9	864.7
Low Grown BP						
Quantity	279,005.0	294,564.0	313,913.0	298,437.0	215,558.0	273,836.0
Average	919.9	907.8	922.0	915.5	953.6	945.2
Low Grown BOP1A						
Quantity	555,051.0	560,848.2	500,772.0	562,082.0	564,344.0	637,190.0
Average	896.1	913.5	966.4	953.1	926.2	917.4
Low Grown PF						
Quantity	221,762.0	182,047.0	159,342.0	164,431.0	179,964.0	206,871.0
Average	759.5	762.9	775.6	772.4	772.9	765.5

Source: Forbes & Walker Research

YEAR 2025 GRADE-WISE QUOTATIONS & AVERAGES (LKR)

DUST

	HIGH					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Better Primary Dust (Orthodox)	1150 - 1515	1150 - 1650	1205 - 1675	1190 - 1650	1125 - 1665	1105 - 1625
Better Primary Dust (CTC) P. Dust	1080 - 1190	1115 - 1205	1110 - 1195	1085 - 1130	1015 - 1095	1010 - 1125
Below Best Primary Dust (Orthodox)	1030 - 1135	1050 - 1130	1075 - 1180	1045 - 1170	970 - 1105	945 - 1085
Other Primary Dust (CTC) P. Dust	1015 - 1075	950 - 1095	935 - 1090	820 - 1065	810 - 995	835 - 990
Other Primary Dust (Orthodox)	765 - 1010	790 - 1040	770 - 1060	780 - 1030	725 - 960	670 - 930
Better Secondary Dust	1010 - 1165	1010 - 1155	1020 - 1210	1010 - 1105	975 - 1045	895 - 960
Other Secondary Dust	650 - 990	695 - 990	715 - 995	695 - 985	670 - 925	650 - 875
	High Grown DUST					
Quantity	262,898.0	296,969.0	229,244.0	236,108.0	212,962.0	293,092.0
Average	901.6	882.7	886.3	860.4	787.2	741.8
	High Grown DUST1					
Quantity	711,627.0	786,348.0	769,044.0	750,207.5	777,282.0	967,356.0
Average	1,184.5	1,170.0	1,198.8	1,181.9	1,058.2	1,023.6
	High Grown PD					
Quantity	47,784.0	60,806.0	41,508.0	26,392.0	37,820.0	61,226.0
Average	1,083.1	1,059.7	1,082.9	985.0	918.7	962.5

Source: Forbes & Walker Research

DUST (Contd.)

	MEDIUM					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Better Primary Dust (Orthodox)	1065 - 1195	1085 - 1180	1085 - 1200	1105 - 1200	975 - 1065	965 - 1055
Better Primary Dust (CTC) P. Dust	1120 - 1245	1125 - 1200	1140 - 1235	1110 - 1280	1040 - 1125	1005 - 1120
Below Best Primary Dust (Orthodox)	870 - 1045	835 - 1065	915 - 1065	915 - 1085	840 - 960	845 - 950
Other Primary Dust (CTC) P. Dust	795 - 1095	955 - 1100	850 - 1120	760 - 1090	785 - 1015	750 - 985
Other Primary Dust (Orthodox)	665 - 855	675 - 820	705 - 895	685 - 895	730 - 830	670 - 830
Better Secondary Dust	875 - 945	860 - 890	870 - 975	860 - 920	800 - 845	825 - 860
Other Secondary Dust	650 - 855	670 - 845	700 - 855	660 - 830	660 - 780	655 - 795
	Medium Grown DUST					
Quantity	53,914.0	54,677.0	42,559.0	42,393.0	40,288.0	63,621.0
Average	770.4	755.2	778.6	741.5	717.7	717.8
	Medium Grown DUST1					
Quantity	152,550.0	171,226.0	170,500.0	157,740.0	143,072.0	172,798.0
Average	902.4	856.1	868.9	848.0	829.2	822.8
	Medium Grown PD					
Quantity	168,188.0	157,972.0	163,350.0	188,512.0	201,315.0	189,323.0
Average	1,140.3	1,129.8	1,113.4	1,046.0	953.9	917.4

Source: Forbes & Walker Research

DUST (Contd.)

	LOW					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
Better Primary Dust (Orthodox)	980 - 1155	985 - 1060	995 - 1035	975 - 1065	930 - 1065	955 - 1050
Better Primary Dust (CTC) P. Dust	1140 - 1455	1140 - 1405	1160 - 1445	1165 - 1195	1090 - 1380	1115 - 1375
Below Best Primary Dust (Orthodox)	780 - 960	765 - 965	800 - 975	815 - 960	770 - 905	770 - 940
Other Primary Dust (CTC) P. Dust	820 - 1105	780 - 1115	840 - 1140	820 - 1145	765 - 1065	715 - 1095
Other Primary Dust (Orthodox)	660 - 770	660 - 755	705 - 790	645 - 800	685 - 755	670 - 760
Better Secondary Dust	995 - 1235	1005 - 1130	1000 - 1100	890 - 975	885 - 1005	925 - 1010
Other Secondary Dust	625 - 965	640 - 985	690 - 960	665 - 875	665 - 870	655 - 905
	Low Grown DUST					
Quantity	178,615.0	187,463.0	180,543.0	154,375.0	127,785.0	144,911.0
Average	782.3	778.6	786.1	783.7	786.8	783.5
	Low Grown DUST1					
Quantity	210,141.0	204,570.0	192,274.0	191,653.0	131,660.0	147,337.0
Average	835.0	799.5	820.1	793.6	835.1	847.2
	Low Grown PD					
Quantity	106,903.0	114,538.0	92,244.0	94,290.0	118,768.0	128,733.0
Average	1,113.9	1,052.4	1,063.2	1,073.9	1,058.0	1,033.8

Source: Forbes & Walker Research

YEAR 2025 GRADE-WISE QUOTATIONS & AVERAGES (LKR)

LOW GROWN

	SELECT BEST					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
FBOP 1	1900 - 2100	1750 - 1850	1800 - 1900	1775 - 1900	1750 - 2025	1700 - 1925
FBOP	2300 - 2500	2225 - 2425	2275 - 2490	2150 - 2390	2100 - 2375	2015 - 2275
BOP 1	2375 - 3250	2290 - 3215	2100 - 3000	2000 - 3040	2050 - 2925	2175 - 3000
BOP	1475 - 1650	1490 - 1675	1540 - 1800	1475 - 1830	1675 - 2000	1715 - 2050
BOPF	1400 - 1500	1415 - 1565	1350 - 1515	1225 - 1440	1215 - 1440	1200 - 1415
FBOPF (TIPPY)/FBOPF SP	4200 - 4825	3875 - 4500	3775 - 4750	4225 - 5100	4340 - 4850	3475 - 4040
FBOPF 1	1550 - 1675	1440 - 1550	1550 - 1700	1540 - 1675	1590 - 1715	1565 - 1650
FBOPF	1740 - 1925	1600 - 1800	1540 - 1800	1540 - 1975	1690 - 2040	1520 - 1635
OP 1	3065 - 3565	2950 - 3515	2750 - 3300	2590 - 3200	2400 - 3125	2365 - 3250
OP	1625 - 1800	1535 - 1800	1465 - 1700	1385 - 1665	1345 - 1625	1315 - 1575
OPA	1565 - 1890	1500 - 1840	1445 - 1915	1330 - 1775	1275 - 1665	1300 - 1640
PEKOE	1525 - 2525	1500 - 2275	1450 - 2215	1470 - 2350	1425 - 2365	1500 - 2415
PEK 1	1615 - 2300	1615 - 2265	1650 - 2215	1650 - 2250	1650 - 2365	1665 - 2340

Source: Forbes & Walker Research

LOW GROWN (Contd.)

	BEST					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
FBOP 1	1175 - 1565	1465 - 1515	1500 - 1550	1525 - 1575	1540 - 1640	1450 - 1590
FBOP	1565 - 1615	1515 - 1565	1515 - 1565	1575 - 1665	1615 - 1740	1550 - 1665
BOP 1	1975 - 2325	1925 - 2240	1750 - 2050	1700 - 1950	1675 - 1975	1700 - 2075
BOP	1300 - 1400	1340 - 1425	1400 - 1450	1400 - 1450	1365 - 1415	1325 - 1410
BOPF	900 - 1000	900 - 1000	900 - 1000	900 - 1000	900 - 1000	900 - 1000
FBOPF (TIPPY)/FBOPF SP	3315 - 3865	3125 - 3500	3550 - 3650	3925 - 4090	3840 - 4125	2650 - 3250
FBOPF 1	1470 - 1540	1325 - 1425	1425 - 1475	1440 - 1490	1460 - 1500	1375 - 1440
FBOPF	1440 - 1525	1365 - 1450	1350 - 1450	1415 - 1515	1425 - 1525	1300 - 1400
OP 1	2725 - 3015	2550 - 2900	2365 - 2700	2325 - 2540	2250 - 2350	2200 - 2315
OP	1490 - 1575	1420 - 1500	1370 - 1445	1280 - 1365	1240 - 1325	1215 - 1295
OPA	1430 - 1515	1395 - 1470	1330 - 1425	1215 - 1310	1155 - 1255	1105 - 1280
PEKOE	1320 - 1490	1305 - 1470	1310 - 1430	1295 - 1450	1305 - 1405	1310 - 1480
PEK 1	1365 - 1565	1350 - 1565	1420 - 1600	1405 - 1600	1390 - 1600	1375 - 1615

Source: Forbes & Walker Research

LOW GROWN (Contd.)

	BELOW BEST					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
FBOP 1	1390 - 1440	1300 - 1350	1300 - 1350	1300 - 1350	1300 - 1350	1250 - 1325
FBOP	1340 - 1390	1300 - 1350	1300 - 1350	1310 - 1390	1275 - 1390	1200 - 1290
BOP 1	1380 - 1675	1340 - 1615	1295 - 1450	1225 - 1380	1040 - 1360	1045 - 1325
BOP	1200 - 1300	1215 - 1315	1240 - 1340	1200 - 1300	1065 - 1300	1100 - 1275
BOPF	850 - 900	850 - 900	850 - 900	850 - 900	850 - 900	850 - 900
FBOPF (TIPPY)/FBOPF SP	2700 - 2950	2215 - 2565	2225 - 2650	2700 - 3275	2700 - 3440	1900 - 2490
FBOPF 1	1240 - 1290	1215 - 1265	1300 - 1350	1335 - 1375	1350 - 1400	1250 - 1325
FBOPF	1250 - 1300	1240 - 1290	1250 - 1300	1315 - 1375	1290 - 1390	1050 - 1150
OP 1	1550 - 2315	1615 - 2375	1640 - 2315	1575 - 2240	1625 - 2200	1550 - 2150
OP	1340 - 1470	1350 - 1400	1310 - 1350	1200 - 1260	1160 - 1220	1115 - 1195
OPA	1335 - 1410	1305 - 1375	1245 - 1310	1115 - 1195	1055 - 1135	1005 - 1085
PEKOE	1200 - 1300	1185 - 1285	1190 - 1290	1185 - 1275	1185 - 1285	1120 - 1285
PEK 1	1225 - 1345	1225 - 1330	1255 - 1400	1285 - 1385	1280 - 1370	1210 - 1345

Source: Forbes & Walker Research

LOW GROWN (Contd.)

	OTHER					
	QUARTER 1			QUARTER 2		
	JAN	FEB	MAR	APR	MAY	JUN
FBOP 1	1000 - 1050	1000 - 1065	1000 - 1100	1000 - 1100	1000 - 1100	1000 - 1100
FBOP	950 - 1000	950 - 1000	915 - 1000	940 - 1040	1000 - 1100	1000 - 1100
BOP 1	850 - 1360	850 - 1320	850 - 1275	850 - 1205	850 - 1005	850 - 1020
BOP	900 - 1000	915 - 1000	940 - 1000	915 - 1000	950 - 1000	915 - 1000
BOPF	800 - 850	800 - 850	800 - 850	800 - 850	800 - 850	800 - 850
FBOPF (TIPPY)/FBOPF SP	1000 - 1000	1000 - 1000	1000 - 1000	1000 - 1000	1000 - 1100	1000 - 1035
FBOPF 1	950 - 1000	950 - 1000	940 - 990	940 - 990	1000 - 1100	950 - 1075
FBOPF	950 - 1000	925 - 975	900 - 950	950 - 1000	950 - 1000	870 - 925
OP 1	900 - 1515	900 - 1565	900 - 1525	900 - 1510	900 - 1575	900 - 1510
OP	900 - 1320	900 - 1330	950 - 1290	950 - 1180	930 - 1140	890 - 1095
OPA	900 - 1315	900 - 1285	895 - 1225	880 - 1095	865 - 1035	830 - 985
PEKOE	800 - 1180	800 - 1165	800 - 1170	800 - 1165	800 - 1165	810 - 1105
PEK 1	1050 - 1205	800 - 1205	840 - 1235	850 - 1265	850 - 1260	850 - 1190

	Low Grown FBOP1					
	Quantity	Average	Quantity	Average	Quantity	Average
	235,889.0	1,400.8	229,954.0	1,302.3	184,452.0	1,299.5
					203,794.0	1,286.8
					255,494.5	1,328.5
					241,903.0	1,252.4
	Low Grown FBOP					
	Quantity	Average	Quantity	Average	Quantity	Average
	794,202.0	1,544.7	848,930.5	1,463.9	701,791.0	1,474.2
					821,836.0	1,490.9
					900,444.0	1,519.8
					829,004.0	1,448.0
	Low Grown BOP1					
	Quantity	Average	Quantity	Average	Quantity	Average
	676,368.0	1,631.3	657,483.0	1,545.0	546,473.0	1,477.0
					496,520.0	1,437.9
					477,516.0	1,441.6
					379,409.0	1,424.1

LOW GROWN (Contd.)

	Low Grown BOP					
Quantity	368,258.0	350,963.0	247,954.0	250,869.0	278,198.0	250,563.0
Average	1,311.5	1,245.6	1,335.9	1,352.8	1,416.0	1,414.6
	Low Grown BOPF					
Quantity	174,521.0	136,596.0	106,404.0	116,619.0	100,909.0	99,378.0
Average	991.8	1,001.4	997.8	948.9	957.1	976.5
	Low Grown FBOPF					
Quantity	220,518.0	184,001.0	201,510.0	185,892.0	192,459.0	191,118.0
Average	1,340.7	1,225.1	1,300.6	1,338.4	1,347.1	1,205.8
	Low Grown FBOPF SP					
Quantity	83,356.5	87,542.0	87,346.0	86,510.0	75,404.0	62,269.0
Average	1,854.8	1,647.2	1,799.4	1,883.4	1,918.4	1,943.6
	Low Grown FBOPF1					
Quantity	1,339,919.0	1,322,267.0	1,092,582.0	1,289,688.0	1,388,389.0	1,394,557.0
Average	1,309.1	1,202.1	1,310.9	1,330.9	1,396.1	1,345.7
	Low Grown OP1					
Quantity	955,909.0	951,576.0	871,186.0	940,446.3	1,044,350.0	1,013,367.0
Average	1,489.4	1,464.2	1,485.3	1,478.6	1,442.6	1,368.2
	Low Grown OP					
Quantity	795,965.0	786,782.4	626,200.0	709,392.0	741,912.0	727,294.0
Average	1,334.6	1,330.7	1,323.6	1,264.1	1,210.8	1,171.9
	Low Grown OPA					
Quantity	1,157,341.0	1,217,732.0	995,738.0	1,192,134.0	1,486,823.0	1,477,043.0
Average	1,268.1	1,268.9	1,267.2	1,180.1	1,101.4	1,039.3
	Low Grown PEKOE					
Quantity	1,186,062.0	1,115,246.0	816,333.0	995,626.0	1,140,176.0	1,176,681.0
Average	1,422.7	1,402.9	1,397.3	1,385.3	1,325.6	1,306.2
	Low Grown PEK1					
Quantity	1,063,104.0	1,058,268.0	836,328.0	872,834.0	1,054,246.0	1,070,566.0
Average	1,556.9	1,528.6	1,576.9	1,567.7	1,568.7	1,562.1

PRIVATE SALES & FORWARD CONTRACTS (KGS) 2024 /2025

Private Sales & Forward Contract					
Private Sales	2024	2025	Forward Contracts	2024	2025
1 st Quarter	1,415,478.00	2,540,128.00	1 st Quarter	308,560.00	714,736.00
2 nd Quarter	1,523,563.00	2,631,007.00	2 nd Quarter	538,890.00	600,095.00
JAN-JUN	2,939,041.00	5,171,135.00	JAN-JUN	847,450.00	1,314,831.00
3 rd Quarter	1,824,638.00		3 rd Quarter	879,380.00	
JAN -SEP	4,763,679.00		JAN -SEP	1,726,830.00	
4 th Quarter	1,921,378.00		4 th Quarter	966,686.00	
JAN-DEC	6,685,057.00		JAN-DEC	2,693,516.00	

Source: Weekly Tea Market Report

COMPARATIVE NATIONAL TEA SALE QUANTITY & AVERAGES - 2024/2025

Month	Elevation	Quantity Sold (Kgs)			Average Sold (Rs.)		
		2024	2025	Variance 2024-2025	2024	2025	Variance 2024-2025
JANUARY	High	5,815,041	4,579,301	(1,235,740.0)	1,090.2	1,105.7	15.4
	Medium	4,188,946	4,019,788	(169,158.0)	1,086.3	1,038.1	(48.2)
	Low	16,009,366	13,683,886	(2,325,480.0)	1,392.0	1,255.6	(136.4)
	Total	26,013,352	22,288,165	(3,725,187.0)	1,275.3	1,185.4	(89.9)
FEBRUARY	High	3,900,099	4,346,641	446,542.0	1,169.0	1,105.7	(63.3)
	Medium	2,566,434	3,484,195	917,761.0	1,156.7	1,028.3	(128.5)
	Low	11,370,123	13,530,006	2,159,883.0	1,409.8	1,225.5	(184.3)
	Total	17,836,655	21,362,482	3,525,827.0	1,320.7	1,168.9	(151.8)
MARCH	High	4,702,650	4,456,269	(246,381.0)	1,241.9	1,145.0	(96.9)
	Medium	3,682,923	3,378,517	(304,406.0)	1,173.4	1,056.3	(117.1)
	Low	11,709,128	11,494,113	(215,015.0)	1,357.3	1,236.3	(121.0)
	Total	20,098,921	19,330,699	(768,222.0)	1,296.5	1,183.8	(112.7)
1 st QUARTER	High	14,512,950	13,382,211	(1,130,739.0)	1,155.7	1,118.8	(37.0)
	Medium	10,784,142	10,873,863	89,721.0	1,122.7	1,040.4	(82.3)
	Low	39,349,288	38,716,642	(632,646.0)	1,380.7	1,239.4	(141.3)
	Total	64,661,207	62,981,345	(1,679,862.0)	1,287.0	1,179.3	(107.7)
APRIL	High	4,409,960	4,714,054	304,094.0	1,157.5	1,101.2	(56.3)
	Medium	3,858,256	4,328,453	470,197.0	1,067.9	1,058.0	(9.9)
	Low	10,667,170	12,610,700	1,943,530.0	1,295.5	1,228.7	(66.8)
	Total	18,940,500	21,655,317	2,714,817.0	1,216.9	1,166.8	(50.1)
MAY	High	4,937,911	5,317,597	379,686.0	1,162.3	1,038.6	(123.7)
	Medium	3,976,337	4,703,750	727,413.0	1,074.8	1,024.1	(50.7)
	Low	12,681,167	13,407,842	726,675.0	1,367.8	1,240.7	(127.1)
	Total	21,597,811	23,430,689	1,832,878.0	1,266.8	1,151.3	(115.5)
JUNE	High	4,945,160	5,447,440	502,280.0	1,133.0	996.9	(136.2)
	Medium	4,054,879	4,809,619	754,740.0	1,087.1	986.4	(100.7)
	Low	12,723,186	13,578,664	855,478.0	1,336.9	1,187.4	(149.5)
	Total	21,728,625	23,836,573	2,107,948.0	1,243.7	1,103.3	(140.4)
2 nd QUARTER	High	14,293,036	15,479,090	1,186,054.0	1,150.7	1,043.0	(107.7)
	Medium	11,889,482	13,841,822	1,952,340.0	1,076.8	1,021.6	(55.1)
	Low	36,072,899	39,597,206	3,524,307.0	1,335.5	1,218.6	(116.9)
	Total	62,268,328	68,922,578	6,654,250.0	1,243.5	1,139.6	(104.0)
1 st & 2 nd QUARTER	High	28,805,986	28,861,301	55,315.0	1,153.2	1,078.1	(75.1)
	Medium	22,673,624	24,715,685	2,042,061.0	1,098.6	1,029.9	(68.7)
	Low	75,422,187	78,313,848	2,891,661.0	1,359.1	1,228.9	(130.2)
	Total	126,929,535	131,903,923	4,974,388.0	1,265.7	1,158.5	(107.1)

Source: Sri Lanka Tea Board National Averages

SRI LANKA TEA PRODUCTION (ELEVATION-WISE) 2024/2025 (KGS)

FIRST QUARTER	ELEVATION	JANUARY		FEBRUARY		MARCH		JANUARY TO MARCH		VARIANCE 2025-2024
		2024	2025	2024	2025	2024	2025	2024	2025	
	HIGH	3,460,064	4,579,128	4,362,311	3,359,208	4,717,692	5,550,715	12,540,066	13,539,599	999,533
	MEDIUM	2,589,413	3,395,023	3,721,439	2,522,925	4,005,300	4,821,600	10,316,151	10,739,547	423,396
	LOW	12,534,821	13,297,658	11,825,752	9,555,791	10,748,021	13,819,257	35,108,594	36,910,800	1,802,206
	GREEN TEA	148,001	191,206	185,270	158,205	176,731	237,211	510,001	586,622	76,621
	TOTAL	18,732,299	21,463,015	20,094,771	15,596,129	19,647,743	24,428,783	58,474,813	61,776,568	3,301,755
SECOND QUARTER	ELEVATION	APRIL		MAY		JUNE		APRIL TO JUNE		VARIANCE 2025-2024
		2024	2025	2024	2025	2024	2025	2024	2025	
	HIGH	4,346,745	6,237,546	5,649,109	5,840,392	4,676,586	4,159,203	14,672,440	16,263,960	1,591,520
	MEDIUM	3,714,592	5,286,384	4,505,272	4,980,563	4,549,464	3,888,081	12,769,328	14,402,059	1,632,731
	LOW	13,468,608	14,648,184	14,303,253	14,329,662	13,699,574	13,455,861	41,471,435	42,675,957	1,204,522
	GREEN TEA	151,145	220,423	188,780	214,702	228,196	184,460	568,121	619,586	51,465
	TOTAL	21,681,090	26,392,537	24,646,413	25,365,319	23,153,820	21,687,605	69,481,324	73,961,562	4,480,238
THIRD QUARTER	ELEVATION	JULY		AUGUST		SEPTEMBER		JULY TO SEPTEMBER		VARIANCE 2025-2024
		2024	2025	2024	2025	2024	2025	2024	2025	
	HIGH	5,286,189		3,758,589		4,653,167		13,697,945		
	MEDIUM	4,173,864		3,647,902		4,054,158		11,875,924		
	LOW	13,494,811		13,746,844		15,490,370		42,732,025		
	GREEN TEA	236,930		183,145		189,780		609,855		
	TOTAL	23,191,795		21,336,480		24,387,474		68,915,749		
FOURTH QUARTER	ELEVATION	OCTOBER		NOVEMBER		DECEMBER		OCTOBER TO DECEMBER		VARIANCE 2025-2024
		2024	2025	2024	2025	2024	2025	2024	2025	
	HIGH	4,041,110		5,008,930		4,489,069		13,539,109		
	MEDIUM	3,525,669		4,209,119		3,679,789		11,414,577		
	LOW	13,537,108		13,305,947		13,451,737		40,294,792		
	GREEN TEA	179,542		203,616		190,307		573,465		
	TOTAL	21,283,429		22,727,612		21,810,903		65,821,943		
TOTAL PRODUCTION								JANUARY TO JUNE		VARIANCE 2025-2024
								2024	2025	
								127,956,138	135,738,130	7,781,992

Source: Sri Lanka Tea Board Revised Production 2024 ; 2025 Preliminary Data - Figures are adjusted by the Tea Board at month-end for the cumulative totals

SRI LANKA TEA EXPORTS (MONTH-WISE) 2024/2025 (KGS/RS.)

MONTH	2024			2025			(2024-2025 VARIANCE)	
	QUANTITY	VALUE	FOB	QUANTITY	VALUE	FOB	QUANTITY	VALUE
January	18,763,995	32,816,754,860	1,748.92	19,374,528	33,378,000,921	1,722.78	610,533	561,246,061
February	22,312,346	39,926,341,448	1,789.43	20,398,308	35,442,378,428	1,737.52	-1,914,038	-4,483,963,020
March	21,251,712	38,165,212,302	1,795.87	23,433,044	41,081,889,336	1,753.16	2,181,332	2,916,677,034
1 st Quarter	62,328,053	110,908,308,610	1,779.43	63,205,881	109,902,268,685	1,738.80	877,828	-1,006,039,925
April	16,376,392	28,584,170,345	1,745.45	18,204,821	32,046,089,976	1,760.31	1,828,429	3,461,919,631
May	19,452,045	34,473,671,557	1,772.24	21,872,480	39,464,839,365	1,804.31	2,420,435	4,991,167,808
June	20,956,305	36,988,013,636	1,765.01	23,266,197	39,880,091,673	1,714.08	2,309,892	2,892,078,037
2 nd Quarter	56,784,742	100,045,855,538	1,761.84	63,343,497	111,391,021,014	1,758.52	6,558,755	11,345,165,476
January-June	119,112,795	210,954,164,148	1,771.05	126,808,582	221,293,289,699	1,745.10	7,695,787	10,339,125,551
July	21,355,834	37,878,827,221	1,773.70					
August	22,092,436	39,250,698,910	1,776.66					
September	19,795,853	35,245,923,312	1,780.47					
3 rd Quarter	63,244,124	112,375,449,443	1,776.85					
January-September	182,356,919	323,329,613,591	1,773.06					
October	20,792,780	37,256,161,654	1,791.78					
November	20,071,897	34,501,129,835	1,718.88					
December	22,566,280	38,386,442,996	1,701.05					
4 th Quarter	63,430,957	110,143,734,485	1,736.44					
Total	245,787,876	433,473,348,076	1,763.61					

Source: Sri Lanka Customs Export Records



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Celebrating 144 years
of produce broking....



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SRI LANKA WEEKLY TEA AUCTION QUANTITIES & AVERAGES : JAN – JUN 2025 ('000 KGS/ RS.)

SALE DATE		SALE NO	QUANTITY				AVERAGE			
			HIGH	MEDIUM	LOW	TOTAL	HIGH	MEDIUM	LOW	TOTAL
JAN	8-Jan-25	1	991	998	3,299	5,288	1106.6	1023.4	1245.8	1177.7
	15-Jan-25	2	651	627	2,318	3,596	1106.8	1018.5	1289.4	1209.1
	22-Jan-25	3	1,028	1,028	3,933	5,989	1118.1	1053.2	1285.9	1217.1
	29-Jan-25	4	1,086	959	3,484	5,529	1129.4	1072.3	1299.4	1226.6
FEB	5-Feb-25	5	865	843	3,479	5,187	1109.9	1033.9	1248.3	1190.4
	11-Feb-25	6	810	768	3,187	4,765	1095.6	1026.4	1231.9	1175.6
	19-Feb-25	7	911	799	3,146	4,856	1116.2	1040.4	1228.9	1176.8
	26-Feb-25	8	932	718	3,114	4,764	1123.2	1044.7	1267.2	1205.5
MAR	5-Mar-25	9	945	719	2,962	4,626	1146.5	1055.4	1247.7	1197.1
	11-Mar-25	10	804	704	2,740	4,248	1173.6	1072.9	1261.9	1213.9
	19-Mar-25	11	880	724	2,569	4,173	1154.9	1070.4	1256.8	1203.0
	26-Mar-25	12	793	778	2,692	4,263	1132.2	1090.0	1259.0	1204.6
APR	2-Apr-25	13	927	872	2,972	4,771	1140.0	1083.8	1228.8	1185.1
	8-Apr-25	14	841	829	2,624	4,294	1118.5	1044.9	1216.1	1163.9
	23-Apr-25	15	959	1,107	3,107	5,173	1110.0	1068.4	1263.8	1193.5
	29-Apr-25	16	1,222	1,176	3,360	5,758	1077.8	1067.6	1270.8	1188.3
MAY	7-May-25	17	1,203	1,143	3,358	5,704	1060.1	1056.9	1242.5	1166.9
	14-May-25	18	1,017	758	2,482	4,257	1022.4	1028.6	1273.7	1170.0
	21-May-25	19	1,276	1,238	3,629	6,143	1012.8	1025.0	1246.5	1153.4
	28-May-25	20	1,073	1,112	3,514	5,699	996.9	1018.8	1265.7	1166.9
JUN	4-Jun-25	21	1,268	1,142	3,409	5,819	991.5	1000.0	1219.0	1126.4
	11-Jun-25	22	1,204	1,108	3,277	5,589	1000.2	999.2	1229.9	1134.6
	18-Jun-25	23	1,046	1,003	3,227	5,276	985.0	970.4	1184.1	1104.0
	25-Jun-25	24	1,125	1,096	3,186	5,407	972.4	958.3	1177.2	1090.2

Source: Colombo Brokers' Association

AGRO-CLIMATIC DISTRICT QUANTITIES/AVERAGES : JAN – JUN 2024/2025 (KGS/LKR)

AGRO CODE	AGRO CLIMATIC REGION	2024 JAN - JUN		2025 JAN - JUN	
		CUMULATIVE QUANTITY	CUMULATIVE AVERAGE	CUMULATIVE QUANTITY	CUMULATIVE AVERAGE
A0	NUWARA ELIYA	1,372,034.50	1,236.17	1,806,975.00	1,053.14
WESTERNS					
B1	RAMBODA	836,938.00	1,129.34	874,517.00	1,012.83
B2	PUNDALUOYA	2,062,270.00	1,047.45	2,161,575.00	1,001.64
B3	AGARAPATANA	2,484,098.60	1,127.91	2,760,233.00	1,016.13
B4	NANUOYA/LINDULA/TALAWAKELE	3,478,781.60	1,284.95	3,750,582.00	1,206.96
B5	PATANA/KOTAGALA	1,403,006.00	1,092.18	1,659,263.00	990.12
B6	HATTON/DICKOYA	3,919,980.50	1,158.42	3,672,446.00	1,064.47
B7	BOGAWANTALAWA	2,738,372.00	1,195.50	2,861,186.00	1,143.72
B8	UPCOT/MASKELIYA	2,656,423.50	1,189.63	2,511,991.50	1,089.00
MEDIUM					
C1	WATAWALA / GINIGATHENA / NORTON	500,758.00	1,182.71	246,006.00	991.60
C2	PUSSELLAWA/ HEWAHETA	1,973,429.00	1,184.09	2,241,348.00	1,077.99
C3	KOTMALE	412,936.50	1,189.81	1,374,404.00	1,108.34
C4	GAMPOLA/NAWALAPITIYA/DOLOSBAE	9,787,392.00	1,088.26	8,732,374.00	1,035.05
C5	NILAMBE/HANTANE/GALAH	691,753.00	1,088.47	873,971.72	1,040.26
C6	KADUGANNAWA	1,262,181.00	1,009.39	1,870,636.00	994.53
C7	MADULKELLE / KNUCKLES / RANGBODA	754,375.00	1,074.96	1,236,077.60	1,009.05
C8	HUNASGIRIYA / MATALE / YAKDESSA	1,226,093.00	1,011.11	685,360.00	932.75
C9	BALANGODA/RAKWANA	3,567,546.00	1,186.66	3,753,694.40	1,119.85
UDAPUSSELLAWA					
D1	UDAPUSSELLAWA/HALGRANOYA	1,933,327.00	1,023.26	1,632,238.00	973.05
D2	MATURATA	954,947.00	1,052.45	1,090,188.00	973.41

AGRO CODE	AGRO CLIMATIC REGION	2024 JAN - JUN		2025 JAN - JUN	
		CUMULATIVE QUANTITY	CUMULATIVE AVERAGE	CUMULATIVE QUANTITY	CUMULATIVE AVERAGE
UVA					
E1	KOSLANDA/HALDUMULLA	168,071.00	1,429.62	469,296.00	1,159.15
E2	HAPUTALE	1,614,986.50	1,145.18	1,837,626.71	1,073.63
E3	BANDARAWELA / POONAGALA	1,226,991.00	1,086.12	1,667,414.00	1,107.52
E4	MALWATTE/WELIMADA	1,074,865.50	1,135.32	1,245,911.00	1,078.81
E5	DEMODARA/HALIELLA/BADULLA	5,113,321.00	1,182.41	4,047,640.50	1,099.40
E6	ELLA/NAMUNUKULA	419,136.00	1,000.78	421,245.00	1,048.10
E7	PASSARA/LUNUGALLA	1,354,904.00	1,117.92	1,463,142.00	1,067.25
E8	MADULSIMA	1,044,417.00	1,046.56	1,181,150.00	1,023.47
LOW GROWNS					
F1	DENIYAYA	4,494,487.00	1,601.91	5,635,300.35	1,396.88
F2	GALLE	20,138,418.50	1,410.15	19,105,707.00	1,262.87
F4	KALUTARA	7,481,954.00	1,281.67	7,836,161.50	1,167.58
F5	KEGALLE	2,304,449.00	1,215.38	2,849,721.00	1,133.52
F6	KELANI VALLEY	2,558,792.00	1,344.17	2,994,130.00	1,222.62
F7	KANDY/MATALE/KURUNEGALA	2,580,327.50	934.07	2,554,324.20	978.48
F8	MATARA	4,305,357.00	1,541.57	5,888,042.00	1,349.50
F9	MORAWAKA	2,687,386.00	1,464.26	2,640,569.00	1,297.71
G1	RATNAPURA	22,037,683.00	1,367.78	20,378,146.20	1,241.20
G2	BALANGODA	1,599,313.00	1,252.18	1,771,124.00	1,135.09

Source: Sri Lanka Tea Board

SRI LANKA TEA PRODUCTION (2023 TO JAN - JUN 2025) (KGS)

MONTH	2023				2024				2025			
	CTC	ORTHODOX	GREEN TEA	TOTAL	CTC	ORTHODOX	GREEN TEA	TOTAL	CTC	ORTHODOX	GREEN TEA	TOTAL
January	1,639,848	16,670,136	161,634	18,471,618	1,772,824	16,811,474	148,001	18,732,299	1,840,878	19,430,931	191,206	21,463,015
February	1,616,532	16,950,082	190,435	18,757,049	1,786,034	18,123,467	185,270	20,094,771	1,411,007	14,026,917	158,205	15,596,129
March	1,914,025	20,123,468	248,211	22,285,704	1,906,575	17,564,438	176,731	19,647,743	2,131,826	22,059,746	237,211	24,428,783
1 st Quarter	5,170,405	53,743,686	600,280	59,514,371	5,465,433	52,499,379	510,001	58,474,813	5,383,709	55,806,237	586,622	61,776,568
April	2,324,591	22,688,522	224,694	25,237,807	1,743,177	19,786,768	151,145	21,681,090	2,456,073	23,716,041	220,423	26,392,537
May	2,583,087	24,033,279	208,724	26,825,090	2,123,852	22,333,782	188,780	24,646,413	2,274,322	22,876,295	214,702	25,365,319
June	2,080,611	20,846,943	160,922	23,088,476	2,137,993	20,787,632	228,196	23,153,820	1,840,432	19,662,713	184,460	21,687,605
2 nd Quarter	6,988,289	67,568,744	594,340	75,151,373	6,005,022	62,908,180	568,122	69,481,324	6,570,827	66,771,149	619,586	73,961,562
January-June	12,158,694	121,312,430	1,194,620	134,665,744	11,470,454	115,407,561	1,078,123	127,956,138	11,954,536	122,577,386	1,206,208	135,738,130
July	1,763,094	19,664,037	140,307	21,567,438	2,062,821	20,892,044	236,930	23,191,795				
August	1,651,377	16,539,024	167,691	18,358,092	1,876,654	19,276,681	183,145	21,336,480				
September	1,625,789	17,074,085	203,571	18,903,445	2,212,025	21,985,669	189,780	24,387,474				
3 rd Quarter	5,040,260	53,277,146	511,569	58,828,975	6,151,500	62,154,394	609,855	68,915,749				
January-September	17,198,954	174,589,576	1,706,189	193,494,719	17,621,954	177,561,955	1,687,978	196,871,886				
October	1,861,026	20,935,800	203,433	23,000,259	2,004,575	19,099,312	179,542	21,283,429				
November	1,719,704	17,871,815	193,155	19,784,674	2,124,048	20,399,948	203,616	22,727,612				
December	1,837,683	17,790,507	180,806	19,808,996	1,937,243	19,683,352	190,307	21,810,903				
4 th Quarter	5,418,413	56,598,122	577,394	62,593,929	6,065,866	59,182,613	573,465	65,821,944				
Total	22,617,367	231,187,698	2,283,583	256,088,648	23,687,820	236,744,568	2,261,443	262,693,830				

Source: Sri Lanka Tea Board Revised Production 2023/2024 ; 2025 Preliminary Data - Figures are adjusted by the Tea Board at month-end for the cumulative totals

SRI LANKA TEA EXPORTS JAN - JUN (2020-2025)

2020 JAN - JUN					2021 JAN - JUN				2022 JAN - JUN			
Description	QUANTITIES (KGS)		VALUES (RS.CTS)		QUANTITIES (KGS)		VALUES (RS.CTS)		QUANTITIES (KGS)		VALUES (RS.CTS)	
	QUANTITY	%	VALUES	APPRX AVG. UNITFOB VALUE	QUANTITY	%	VALUES	APPRX AVG. UNITFOB VALUE	QUANTITY	%	VALUES	APPRX AVG. UNITFOB VALUE
Tea In Bulk	56,820,723	45.8%	42,717,179,333	751.79	59,775,196	43.6%	47,609,242,049	796.47	53,636,257	42.8%	60,953,921,625	1,136.43
Tea In Packets	54,264,555	43.7%	43,737,423,446	806.00	61,049,822	44.6%	53,729,998,261	880.10	57,320,456	45.7%	69,644,837,300	1,215.01
Tea In Bags	9,753,879	7.9%	4,008,628,272	410.98	12,527,282	9.1%	19,263,036,779	1,537.69	10,991,847	8.8%	24,486,136,248	2,227.66
Instant Tea	1,468,706	1.2%	2,092,742,270	1,424.89	1,516,302	1.1%	2,685,292,309	1,770.95	1,256,731	1.0%	2,743,795,558	2,183.28
Green Tea	1,778,969	1.4%	3,528,766,609	1,983.60	2,114,133	1.5%	4,542,353,555	2,148.57	2,091,756	1.7%	6,403,409,709	3,061.26
Grand Total	124,086,832	100.0%	96,084,739,930	774.33	136,982,735	100.0%	127,829,922,953	933.18	125,297,047	100.0%	164,232,100,440	1,310.74

2023 JAN - JUN					2024 JAN - JUN				2025 JAN - JUN			
Description	QUANTITIES (KGS)		VALUES (RS.CTS)		QUANTITIES (KGS)		VALUES (RS.CTS)		QUANTITIES (KGS)		VALUES (RS.CTS)	
	QUANTITY	%	VALUES	APPRX AVG. UNITFOB VALUE	QUANTITY	%	VALUES	APPRX AVG. UNITFOB VALUE	QUANTITY	%	VALUES	APPRX AVG. UNITFOB VALUE
Tea In Bulk	48,210,977	43.0%	75,934,289,241	1,575.04	56,322,260	47.3%	85,774,847,097	1,523.00	52,488,300	41.4%	78,581,545,551	1,497.12
Tea In Packets	49,150,663	43.8%	87,305,395,904	1,776.28	47,026,875	39.5%	79,041,392,324	1,681.00	57,814,080	45.6%	93,853,093,776	1,623.36
Tea In Bags	11,030,417	9.8%	32,513,496,893	2,947.62	12,260,707	10.3%	33,407,657,138	2,725.00	12,543,345	9.9%	34,053,713,478	2,714.88
Instant Tea	1,571,284	1.4%	5,405,517,971	3,440.19	1,339,389	1.1%	4,346,340,971	3,245.00	1,653,923	1.3%	6,010,355,288	3,634.00
Green Tea	2,254,619	2.0%	8,762,850,276	3,886.62	2,163,564	1.8%	8,383,926,618	3,875.00	2,308,934	1.8%	8,794,581,606	3,808.94
Grand Total	112,217,960	100.0%	209,921,550,285	1,870.66	119,112,795	100.0%	210,954,164,148	1,771.00	126,808,582	100.0%	221,293,289,699	1,745.10

Source: Sri Lanka Customs Export Records

SRI LANKAN TEA EXPORTS BY CATEGORY & DESTINATION : JAN – JUN 2025 (KGS/LKR)

COUNTRY NAME	RANK	TEA IN BULK	TEA PACKETS	TEA BAGS	INSTANT TEA	GREEN TEA	TOTAL QUNATITY	VALUE
IRAQ	1	21,958	5	345,784	1,102,630	17,244,496	18,714,873	26,585,100,085
LIBYA	2	74,496	1,013	18,067		11,379,749	11,473,325	14,020,273,101
RUSSIA	3	242,749		252,061	8,846,029	1,866,474	11,207,312	18,683,497,296
U.A.E.	4	340,400	4,271	175,920	5,385,172	2,922,654	8,828,417	15,864,731,894
TURKEY	5			25,884	3,614,587	4,266,435	7,906,906	12,277,488,655
IRAN	6			1,532	4,618,450	1,808,482	6,428,463	11,950,253,335
CHILE	7	33,971	1,304	1,036,282	4,262,025	179,880	5,513,463	7,966,074,149
CHINA	8	19,105	1,565	95,578	4,338,529	662,544	5,117,320	7,388,222,007
SAUDI ARABIA	9	97,484	12,919	1,119,501	919,062	2,029,076	4,178,043	9,780,526,117
AZERBAIJAIN	10	8,943		3,271	3,503,604	280,100	3,795,917	7,220,308,414
SYRIA	11		3,000	497,918	235,755	3,042,712	3,779,384	7,149,105,217
GERMENY	12	22,482	31,560	93,749	2,561,544	937,786	3,647,121	6,616,887,858
U.S.A.	13	409,004	155,525	544,530	1,015,235	1,318,197	3,442,491	7,208,770,330
JORDAN	14	7,565	1,750	1,210,793	108,704	1,521,595	2,850,407	5,531,247,893
JAPAN	15	5,436	5,040	408,988	2,283,634	116,675	2,819,773	5,744,171,477
TAIWAN	16	32,918	14,820	14,870	1,789,133	130,819	1,982,560	2,648,513,986
POLAND	17	76,727	4,990	711,214	658,444	295,299	1,746,674	3,987,568,835
BELGIUM	18	13,181	11	85,195	26,045	1,381,007	1,505,440	2,230,871,635
HONG KONG	19	12,781		48,286	1,326,367	110,894	1,498,328	2,248,846,626
IRELAND	20	1,175	1,327,680	10,168		3,703	1,342,726	5,199,245,294
KUWAIT	21	11,379	10	377,824	2,500	859,445	1,251,158	2,802,553,822
AUSTRALIA	22	77,209	7,227	737,079	100,715	244,971	1,167,201	3,187,349,683
NETHERLANDS	23	114,593	1,003	414,231	84,020	411,429	1,025,276	3,344,385,339
TUNISIA	24				884,865	105,600	990,465	1,228,974,749
LEBANON	25	5,528		74,919	1,134	748,441	830,021	1,716,692,824

Source: Sri Lanka Customs Export Records, January to June 2025

SRI LANKAN TEA EXPORTS BY CATEGORY & DESTINATION : JAN – JUN 2025 (KGS/LKR) (Contd.)

COUNTRY NAME	RANK	TEA IN BULK	TEA PACKETS	TEA BAGS	INSTANT TEA	GREEN TEA	TOTAL QUNATITY	VALUE
ISRAEL	26	33,302	5	340,501	217,780	214,397	805,985	1,591,184,300
SOUTH AFRICA	27	586	1,962	9,544	712,380	742	725,214	1,077,311,799
UKRAINE	28	106,903		34,995	383,845	182,749	708,492	1,425,082,539
EGYPT	29	10,592		47,447	214,050	380,289	652,377	910,142,548
U.K.	30	31,695	124	161,665	251,667	202,518	647,670	2,044,477,199
ITALY	31	3,646	388	4,698	570,097	31,340	610,169	892,807,337
GUINEA	32			551,608			551,608	1,000,640,199
GHANA	33	7,919		497,836			505,755	1,103,131,565
FRANCE	34	30,760	38	39,406	47,585	361,986	479,775	948,105,080
KAZAKHASTAN	35	5,401		14,154	378,911	72,765	471,231	778,476,118
GEOREGIA	36	3,954		14,317	281,420	129,998	429,689	664,031,665
AUSTRIA	37	1,047		69	27,600	372,250	400,966	579,360,036
NEW ZEALAND	38	14,500	10,670	283,071	17,370	51,780	377,391	1,054,821,184
KYRGYZSTAN	39	300			351,430	4,550	356,280	485,291,825
FIJI ISLAND	40	2,236		136,776	43,240	108,455	290,707	554,925,742
CANADA	41	28,950		46,728	69,229	137,375	282,282	707,807,241
GREECE	42	15,199	463	15,246	4,340	231,071	266,318	441,107,694
UZBEKISTAN	43	12,028	18	37,120	106,235	96,941	252,342	516,266,913
SINGAPORE	44	8,142	879	35,826	154,120	6,178	205,145	597,288,655
CONGO	45	1,080		203,831			204,911	347,711,749
NIGERIA	46	47,534		82,198	69,000		198,732	449,073,917
SWEDEN	47	8,800	616	41,437	6,000	140,247	197,099	581,268,993
MALAYSIA	48	8,493	3,018	16,697	125,160	27,489	180,857	441,162,566
KOSOVA	49	7,398		1,620	3,300	153,200	165,518	250,118,218
INDIA	50	2,586	4,723	261	153,225	1,913	162,708	300,527,514

Source: Sri Lanka Customs Export Records, January to June 2025

SRI LANKAN TEA EXPORTS BY CATEGORY & DESTINATION : JAN – JUN 2025 (KGS/LKR) (Contd.)

COUNTRY NAME	RANK	TEA IN BULK	TEA PACKETS	TEA BAGS	INSTANT TEA	GREEN TEA	TOTAL QUNATITY	VALUE
BURKINA	51	21		153,789		235	154,045	326,066,936
GAMBIA	52			152,081			152,081	212,814,774
ALBANIA	53	8,232		1,296		141,486	151,014	259,459,101
BELRUS	54	35,375		16,386		95,352	147,113	390,318,001
FINLAND	55	10,519		47,947	64,410	14,034	136,910	356,832,307
MALI	56			132,993			132,993	271,011,324
DENMARK	57	17,982		45,893	320	62,359	126,554	380,867,343
MALDIVES	58	5,530	1,933	103,429	12	3,808	114,713	347,128,194
SOUTH KOREA	59	34	2,911	8,131	55,023	47,492	113,590	275,830,446
SWITZERLAND	60	1,281		364		110,659	112,304	168,733,040
CZECH REPUBLIC	61	28,549	11,155	36,373	10,197	10,080	96,354	487,481,256
QATAR-DHOHA	62	7,712	5	26,432		60,796	94,945	309,831,921
MAURITANIA	63			93,233			93,233	185,347,383
ANGOLA	64	9,101		83,282			92,383	189,747,578
LATVIA	65	19,592		9,085	1,100	56,511	86,288	266,856,538
MONGOLIA	66	6,141		74,864		4,389	85,395	246,362,224
TADZHIKISTAN	67	1,800		1,670	75,245	5,750	84,465	73,115,180
SIERRA LEONE	68	1,109		80,327		150	81,585	156,978,395
CYPRUS	69	1,582	790	6,601		71,826	80,801	172,028,065
OMAN	70	5,236	19	6,011	39,415	26,237	76,918	152,575,430
BAHRAIN	71	2,896	847	15,053		55,717	74,514	180,859,564
ROMANIA	72	12,322		17,200	15,400	20,878	65,801	195,720,600
PHILIPPINES	73	26,401	390	14,462	7,250	16,934	65,437	273,380,470
SPAIN	74	3,143	439	8,256	53,490		65,329	117,882,636
THAILAND	75	3,894	4,136	28,932	20,060	3,370	60,392	257,147,394

Source: Sri Lanka Customs Export Records, January to June 2025

SRI LANKAN TEA EXPORTS BY CATEGORY & DESTINATION : JAN – JUN 2025 (KGS/LKR) (Contd.)

COUNTRY NAME	RANK	TEA IN BULK	TEA PACKETS	TEA BAGS	INSTANT TEA	GREEN TEA	TOTAL QUNATITY	VALUE
LITHUANIA	76	7,278	2,490	30,505	7,515	11,494	59,282	253,522,002
GUYANA	77			56,700			56,700	65,880,855
YEMEN	78	2,166		2,424		50,430	55,020	102,945,477
VIETNAM	79	2,950	590	17,848	28,000	879	50,268	179,330,521
ALGERIA	80				49,800		49,800	56,858,298
ARGENTINA	81	4,235		2,718	36,500	2,273	45,726	102,688,193
SEYCHELLES	82	251		16,672	25,700	36	42,659	67,667,278
PAKISTAN	83	4,038	18,621	46	18,900	225	41,828	93,667,634
LIBERIA	84			39,264			39,264	71,302,239
NORWAY	85	3,855		7,007		27,588	38,450	97,220,465
ESTONIA	86	7,436		7,986	375	21,361	37,158	92,384,843
URUGUAY	87	7,523		288	29,100	1	36,912	61,884,439
REP.OF MALDOVA	88	11,270		7,891		17,387	36,548	87,167,080
BULGARIA	89	872	266	1,919		31,760	34,816	54,919,880
MACAU	90	174		237	34,020	92	34,522	56,523,949
COTE DIVORIE	91			30,434		2,460	32,894	70,702,133
TOGO	92			29,998			29,998	67,087,892
MOROCCO	93	324		189	20,140	8,400	29,053	40,354,815
MEXICO	94	2,322		2,098	20,934	15	25,369	55,395,215
SENEGAL	95			23,273			23,273	46,752,377
ARMENIA	96	1,068		14,997		6,280	22,345	68,617,795
SURINAM	97	830		20,176			21,006	53,390,648
MALTA	98	223	670	1,059	18,725	133	20,810	45,532,982
TANZANIA	99			18,084			18,084	30,182,293
INDONESIA	100	1,828	8,099	4,583		2,467	16,976	152,727,789
Total reflects aggregate across all ranks (not limited to rows displayed above).								
GRAND TOTAL	(1-100+)	2,308,934	1,653,923	12,543,345	52,488,300	57,814,080	126,808,582	221,293,289,699

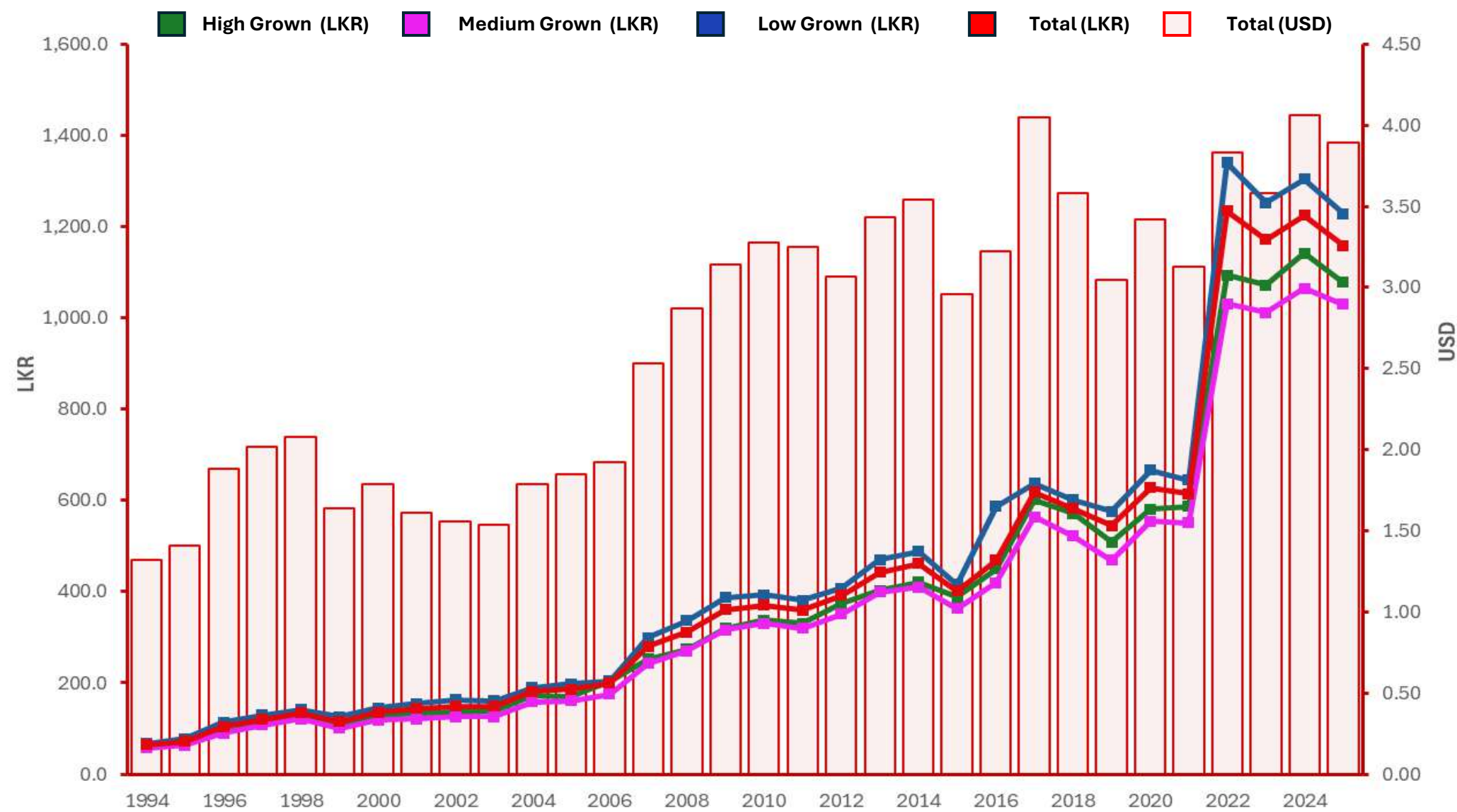
Source: Sri Lanka Customs Export Records, January to June 2025

AVERAGE COLOMBO AUCTION PRICES 1994 TO JAN - JUN 2025 (LKR/USD)

YEAR	HIGH GROWN	MEDIUM GROWN	LOW GROWN	TOTAL	USD/LKR	TOTAL IN USD
1994	66.3	57.9	67.4	65.1	49.4	1.32
1995	70.4	62.9	77.3	72.2	51.3	1.41
1996	93.4	89.7	114.4	103.9	55.3	1.88
1997	109.4	107.9	129.5	119.4	59.0	2.02
1998	127.6	121.5	141.9	134.4	64.6	2.08
1999	106.2	100.7	125.7	115.3	70.4	1.64
2000	128.5	119.1	144.8	135.5	75.8	1.79
2001	133.6	121.6	154.4	143.6	89.4	1.61
2002	135.7	125.5	163.2	149.3	95.7	1.56
2003	138.3	126.2	160.9	149.1	96.5	1.54
2004	171.8	158.0	189.9	180.7	101.2	1.79
2005	170.9	161.4	198.6	185.8	100.5	1.85
2006	204.3	175.1	204.2	199.6	104.0	1.92
2007	252.5	242.4	298.7	279.4	110.6	2.53
2008	273.8	270.1	336.4	310.8	108.3	2.87
2009	319.7	316.1	387.7	360.5	114.9	3.14
2010	337.8	330.9	393.4	370.6	113.1	3.28
2011	330.0	319.8	381.3	359.9	110.6	3.25
2012	375.5	351.1	407.1	391.6	127.6	3.07
2013	403.0	398.7	469.9	442.4	129.1	3.43
2014	420.4	410.1	488.1	461.9	130.6	3.54
2015	388.4	362.6	416.3	402.1	135.9	2.96
2016	449.9	419.6	586.7	468.6	145.6	3.22
2017	600.9	563.5	637.4	618.1	152.5	4.05
2018	571.5	521.9	600.8	581.9	162.5	3.58
2019	508.6	469.0	576.6	544.5	178.8	3.05
2020	580.9	553.9	666.3	628.2	183.8	3.42
2021	587.1	550.8	644.2	615.1	196.6	3.13
2022	1,093.1	1,030.8	1,339.9	1,234.2	321.9	3.83
2023	1,072.5	1,012.4	1,252.2	1,171.3	326.7	3.58
2024	1,141.6	1,064.5	1,304.4	1,225.2	302.1	4.06
2025 (JAN-JUN)	1,078.1	1,029.9	1,228.9	1,158.5	297.8	3.89

Source: Auction Prices - Sri Lanka Tea Board, Dollar rates - Central Bank of Sri Lanka

AVERAGE COLOMBO AUCTION PRICES 1994 TO JAN – JUN 2025 (LKR/USD)



ELEVATION WISE GRADE BY GRADE AVERAGES : JAN - JUN 2025 (LKR/USD)

GRADE	JANUARY						FEBRUARY						MARCH					
	HIGH		MEDIUM		LOW		HIGH		MEDIUM		LOW		HIGH		MEDIUM		LOW	
	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD
BM	821.8	2.77	811.4	2.74	830.3	2.80	833.8	2.81	833.4	2.81	844.8	2.85	856.1	2.89	855.9	2.89	867.9	2.93
BOP	1,134.1	3.83	1,068.4	3.61	1311.5	4.43	1,158.8	3.90	1,071.6	3.61	1245.6	4.20	1,213.5	4.10	1,090.2	3.68	1335.9	4.51
BOPA	845.5	2.85	948.0	3.20	1199.9	4.05	846.4	2.85	955.0	3.22	1155.2	3.89	878.4	2.97	1,009.5	3.41	1190.0	4.02
BOPF	1,162.3	3.92	930.2	3.14	991.8	3.35	1,156.1	3.90	907.0	3.06	1001.4	3.37	1,209.3	4.09	958.7	3.24	997.8	3.37
BOPFSP	1,169.5	3.95	1,226.5	4.14	1267.2	4.28	1,034.7	3.49	1,092.1	3.68	1205.1	4.06	850.0	2.87	1,089.5	3.68	1200.2	4.06
BOPSP	1,205.3	4.07	1,144.8	3.87	1331.9	4.50	1,217.6	4.10	1,091.8	3.68	1231.3	4.15	1,223.8	4.14	1,095.5	3.70	1280.5	4.33
BOP1	1,422.5	4.80	1,510.4	5.10	1631.3	5.51	1,344.5	4.53	1,363.3	4.59	1545.0	5.21	1,471.0	4.97	1,425.8	4.82	1477.0	4.99
BOP1A	853.3	2.88	858.6	2.90	896.1	3.03	881.5	2.97	888.2	2.99	913.5	3.08	940.3	3.18	938.8	3.17	966.4	3.27
BP	885.3	2.99	877.9	2.96	919.9	3.11	876.6	2.95	887.1	2.99	907.8	3.06	912.8	3.08	908.5	3.07	922.0	3.12
BPS	1,021.6	3.45	790.6	2.67	723.7	2.44	1,138.3	3.84	845.9	2.85	788.2	2.66	980.0	3.31	833.1	2.82	800.1	2.70
BP1	1,152.1	3.89	999.5	3.37	908.0	3.07	1,201.4	4.05	892.0	3.01	908.1	3.06	1,169.8	3.95	958.2	3.24	927.0	3.13
BT	829.5	2.80	805.7	2.72	820.7	2.77	872.8	2.94	844.2	2.84	867.4	2.92	927.8	3.14	865.4	2.92	898.0	3.03
DUST	901.6	3.04	770.4	2.60	782.3	2.64	882.7	2.97	755.2	2.54	778.6	2.62	886.3	3.00	778.6	2.63	786.1	2.66
DUST1	1,184.5	4.00	902.4	3.05	835.0	2.82	1,170.0	3.94	856.1	2.88	799.5	2.69	1,198.8	4.05	868.9	2.94	820.1	2.77
FBOP	1,351.0	4.56	1,387.3	4.68	1544.7	5.22	1,235.7	4.16	1,248.1	4.21	1463.9	4.93	1,288.7	4.36	1,287.0	4.35	1474.2	4.98
FBOPF	900.0	3.04	1,087.8	3.67	1340.7	4.53	886.7	2.99	1,024.3	3.45	1225.1	4.13	1,133.2	3.83	1,031.6	3.49	1300.6	4.40
FBOPFES1			1,880.6	6.35	2141.7	7.23			1,636.2	5.51	1884.7	6.35			1,916.1	6.48	2031.9	6.87
FBOPFEXS	1,875.9	6.33	1,647.6	5.56	2418.2	8.16	1,916.1	6.46	1,490.6	5.02	2115.9	7.13	1,667.4	5.63	1,818.2	6.14	2293.7	7.75
FBOPFSP	1,727.5	5.83	1,471.7	4.97	1854.8	6.26	1,624.7	5.47	1,287.4	4.34	1647.2	5.55	1,477.6	4.99	1,456.8	4.92	1799.4	6.08
FBOPF1	1,160.2	3.92	1,184.8	4.00	1309.1	4.42	1,099.7	3.71	1,101.1	3.71	1202.1	4.05	1,208.8	4.09	1,149.6	3.88	1310.9	4.43
FBOP1	1,193.1	4.03	1,225.6	4.14	1400.8	4.73	1,068.9	3.60	1,100.4	3.71	1302.3	4.39	1,143.4	3.86	1,158.9	3.92	1299.5	4.39
FGS	784.8	2.65	785.7	2.65	804.3	2.72	794.7	2.68	788.9	2.66	799.8	2.69	772.7	2.61	774.6	2.62	786.5	2.66
FGS1	938.9	3.17	808.0	2.73	817.6	2.76	932.8	3.14	813.4	2.74	803.6	2.71	930.8	3.15	796.5	2.69	785.8	2.66
OP	1,176.7	3.97	1,135.4	3.83	1334.6	4.51	1,210.8	4.08	1,179.5	3.97	1330.7	4.48	1,208.1	4.08	1,213.9	4.10	1323.6	4.47
OPA	1,109.2	3.75	1,074.9	3.63	1268.1	4.28	1,155.7	3.89	1,129.7	3.81	1268.9	4.28	1,194.9	4.04	1,183.0	4.00	1267.2	4.28
OP1	1,261.4	4.26	1,200.9	4.05	1489.4	5.03	1,289.2	4.34	1,216.9	4.10	1464.2	4.93	1,347.7	4.55	1,306.9	4.42	1485.3	5.02
PD	1,083.1	3.66	1,140.3	3.85	1113.9	3.76	1,059.7	3.57	1,129.8	3.81	1052.4	3.55	1,082.9	3.66	1,113.4	3.76	1063.2	3.59
PEK	1,219.2	4.12	1,288.7	4.35	1422.7	4.80	1,203.3	4.05	1,267.6	4.27	1402.9	4.73	1,251.1	4.23	1,295.4	4.38	1397.3	4.72
PEK1	1,357.4	4.58	1,427.9	4.82	1556.9	5.26	1,316.4	4.44	1,382.8	4.66	1528.6	5.15	1,393.3	4.71	1,443.5	4.88	1576.9	5.33
PF	792.5	2.68	773.9	2.61	759.5	2.56	823.1	2.77	786.4	2.65	762.9	2.57	795.9	2.69	790.5	2.67	775.6	2.62
PF1	1,083.0	3.66	903.5	3.05	1012.7	3.42	1,097.2	3.70	936.5	3.16	1044.1	3.52	1,105.0	3.73	931.6	3.15	1078.9	3.65

Source: Grade Averages - Colombo Brokers' Association , Dollar rates - Central Bank of Sri Lanka

ELEVATION WISE GRADE BY GRADE AVERAGES : JAN – JUN 2025 (LKR/USD) (Contd.)

GRADE	APRIL						MAY						JUNE					
	HIGH		MEDIUM		LOW		HIGH		MEDIUM		LOW		HIGH		MEDIUM		LOW	
	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD	SLR	USD
BM	886.9	2.97	876.9	2.94	884.0	2.96	874.7	2.92	871.7	2.91	883.9	2.95	856.3	2.86	850.1	2.83	864.7	2.88
BOP	1,094.9	3.67	1,079.2	3.62	1352.8	4.53	1,002.5	3.35	1,108.0	3.70	1416.0	4.73	1,008.9	3.36	1,048.2	3.50	1414.6	4.72
BOPA	923.7	3.09	996.2	3.34	1182.1	3.96	910.3	3.04	970.5	3.24	1252.7	4.18	881.6	2.94	923.5	3.08	1230.0	4.10
BOPF	1,131.5	3.79	895.3	3.00	948.9	3.18	1,019.4	3.40	878.7	2.93	957.1	3.20	1,005.2	3.35	875.3	2.92	976.5	3.26
BOPFSP	864.7	2.90	1,162.4	3.89	1175.4	3.94	890.1	2.97	1,148.2	3.83	1253.9	4.19	861.5	2.87	1,148.6	3.83	1230.2	4.10
BOPSP	1,127.8	3.78	1,107.0	3.71	1297.4	4.35	1,097.1	3.66	1,119.1	3.74	1466.1	4.90	1,062.0	3.54	1,047.2	3.49	1446.3	4.82
BOP1	1,424.1	4.77	1,362.9	4.57	1437.9	4.82	1,396.1	4.66	1,337.4	4.47	1441.6	4.81	1,341.6	4.47	1,325.6	4.42	1424.1	4.75
BOP1A	930.9	3.12	937.6	3.14	953.1	3.19	905.2	3.02	902.0	3.01	926.2	3.09	891.4	2.97	890.5	2.97	917.4	3.06
BP	934.3	3.13	926.4	3.10	915.5	3.07	953.9	3.19	946.3	3.16	953.6	3.18	929.5	3.10	951.0	3.17	945.2	3.15
BPS	900.0	3.01	801.8	2.69	807.1	2.70	904.3	3.02	946.8	3.16	809.5	2.70	836.7	2.79	760.6	2.54	755.9	2.52
BP1	1,178.9	3.95	1,004.2	3.36	944.0	3.16	1,128.7	3.77	1,014.3	3.39	908.7	3.03	1,157.2	3.86	962.3	3.21	943.1	3.14
BT	942.7	3.16	884.1	2.96	907.2	3.04	908.4	3.03	876.3	2.93	880.1	2.94	873.4	2.91	848.6	2.83	857.1	2.86
DUST	860.4	2.88	741.5	2.48	783.7	2.63	787.2	2.63	717.7	2.40	786.8	2.63	741.8	2.47	717.8	2.39	783.5	2.61
DUST1	1,181.9	3.96	848.0	2.84	793.6	2.66	1,058.2	3.53	829.2	2.77	835.1	2.79	1,023.6	3.41	822.8	2.74	847.2	2.82
FBOP	1,288.3	4.32	1,276.7	4.28	1490.9	4.99	1,299.8	4.34	1,332.0	4.45	1519.8	5.08	1,214.6	4.05	1,259.0	4.20	1448.0	4.83
FBOPF	1,053.6	3.53	1,040.7	3.49	1338.4	4.48	984.2	3.29	962.5	3.21	1347.1	4.50	893.9	2.98	971.9	3.24	1205.8	4.02
FBOPFES1			1,614.8	5.41	2193.8	7.35			1,884.7	6.29	2146.5	7.17			1,740.9	5.80	1971.4	6.57
FBOPFEXS	3,050.0	10.22	1,685.3	5.65	2483.4	8.32	2,077.0	6.94	1,871.4	6.25	2344.2	7.83	2,400.0	8.00	1,386.7	4.62	2084.2	6.95
FBOPFSP	1,396.9	4.68	1,482.0	4.96	1883.4	6.31	1,759.1	5.88	1,322.8	4.42	1918.4	6.41	1,676.3	5.59	1,454.6	4.85	1943.6	6.48
FBOPF1	1,207.8	4.05	1,198.6	4.01	1330.9	4.46	1,228.2	4.10	1,223.6	4.09	1396.1	4.66	1,161.3	3.87	1,149.4	3.83	1345.7	4.49
FBOP1	1,139.7	3.82	1,104.5	3.70	1286.8	4.31	1,116.9	3.73	1,115.0	3.72	1328.5	4.44	1,004.9	3.35	1,057.4	3.53	1252.4	4.18
FGS	813.0	2.72	777.5	2.60	786.2	2.63	859.5	2.87	788.6	2.63	798.3	2.67	802.6	2.68	763.9	2.55	786.5	2.62
FGS1	918.6	3.08	795.6	2.67	783.5	2.62	896.7	2.99	799.8	2.67	787.7	2.63	832.1	2.77	773.3	2.58	774.5	2.58
OP	1,170.3	3.92	1,133.4	3.80	1264.1	4.23	1,092.1	3.65	1,065.9	3.56	1210.8	4.04	1,013.9	3.38	979.9	3.27	1171.9	3.91
OPA	1,121.4	3.76	1,118.8	3.75	1180.1	3.95	1,036.5	3.46	1,030.5	3.44	1101.4	3.68	963.0	3.21	944.7	3.15	1039.3	3.47
OP1	1,308.1	4.38	1,247.5	4.18	1478.6	4.95	1,267.1	4.23	1,217.4	4.07	1442.6	4.82	1,238.2	4.13	1,181.4	3.94	1368.2	4.56
PD	985.0	3.30	1,046.0	3.50	1073.9	3.60	918.7	3.07	953.9	3.19	1058.0	3.53	962.5	3.21	917.4	3.06	1033.8	3.45
PEK	1,232.7	4.13	1,245.2	4.17	1385.3	4.64	1,172.9	3.92	1,195.8	3.99	1325.6	4.43	1,094.3	3.65	1,148.0	3.83	1306.2	4.36
PEK1	1,320.6	4.42	1,372.3	4.60	1567.7	5.25	1,269.4	4.24	1,335.8	4.46	1568.7	5.24	1,245.4	4.15	1,294.1	4.32	1562.1	5.21
PF	802.9	2.69	776.6	2.60	772.4	2.59	791.2	2.64	769.9	2.57	772.9	2.58	787.5	2.63	772.7	2.58	765.5	2.55
PF1	1,127.8	3.78	933.4	3.13	1056.8	3.54	1,009.5	3.37	893.6	2.98	1081.5	3.61	1,001.4	3.34	900.7	3.00	1082.6	3.61

Source: Grade Averages - Colombo Brokers' Association , Dollar rates - Central Bank of Sri Lanka

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